# NARE THE SECOND STATES OF SECOND STATES STAT



ANNUAL IMPACT REPORT 2021



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## 2022 BOARD OF DIRECTORS

FOUNDATION

LEADERSHIP

Brent Smith, J.D., Chair Rick Kyte, Ph.D., Vice Chair Taylor Mathy, Secretary Joe Moua, Treasurer Taggert J. Brooks, Ph.D. Jamie Dahl Sue Ernster, FSPA Clara Gelatt Tara Johnson Tom Kennedy, CPA Dina Zavala. Ph.D.

## COMMUNITY COMMITTEE MEMBERS

Sheida Babakhani Teimouri, Ph.D. Katelyn Doyle, J.D. Barb Erickson Darrell Ferguson Karl Green Jon Horne LaKisha Hudson Aaron Koepke Everett McKinney, Ph.D. Regina Siegel Amanda Zielke





## FOUNDATION STAFF

Jamie Schloegel, CFRE Chief Executive Officer

Katie Berkedal Program Director

**Erin Belby, CPA** Chief Operating Officer **Taylor Corbett** Donor Stewardship and Communications Manager

**Sherry Beames** Office and Scholarship Manager

**Gretta Kraus** Philanthropy Fellow

This annual impact report is published by La Crosse Community Foundation for friends and supporters of our mission.

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# MADE for THESE TIMES

## Dear Donors, Partners, and Friends,

I am delighted to share La Crosse Community Foundation's 2021 Annual Impact Report to celebrate the generosity of our community's philanthropic caregivers and the great work of our region's nonprofit organizations that you helped make possible.

Last year's annual impact report showcased how our community came together to support each other through the COVID-19 pandemic crisis. This year's report is all about how our community is recovering and looking ahead. We believe the La Crosse area's best days are yet to come, and that a thriving community requires ongoing investments in our people, place, and culture to effect lasting change.

That's why La Crosse Community Foundation exists. For over nine decades, we've worked to bring people and resources together, channel ideas into action, and invest in solutions. And the work to protect and support our community is more important now than ever.

There are few moments in a lifetime where a community, country, and world can share a universal experience. The COVID-19 pandemic has been one of those moments. All our lives have been distinctly marked, in a range of ways, by the pandemic. Although our experiences may be different, our community came together—as neighbors helping neighbors—to support each other through this crisis.

Now our region faces an incredible opportunity, one that requires us to think beyond simply returning to the way things were before the pandemic. We know that our neighbors who faced inequities prior to the crisis were hit disproportionately hard. This moment in time calls for us to chart a new course for a more equitable and brighter future for our region. But it will take all of us working together to realize our shared vision for a vibrant, generous, and inclusive community.

The stories in this report highlight the importance of your support, and how it enables us to respond to all kinds of

situations, represent a cross-section of communities across the region, and channel the lived experiences of the people who need our help the most.

As I look back on 2021, I am humbled by the remarkable work we accomplished together under the direction of our guiding principles:

**TRUST:** The Foundation ended 2021 with nearly \$70 million in assets. The generosity and growth we experienced last year surpassed my greatest expectations with a record-breaking addition of 30 new funds.

**STEWARDSHIP:** We upgraded our technology and financial systems to improve the donor experience, including launching a new online portal for our fundholders to have 24/7 access to fund information.

**INTEGRITY:** We started a deep analysis of our competitive grantmaking process to help inform the accessibility and inclusivity of our grantmaking. Read Katie's message on page 9 to learn more about our commitment to equitable grantmaking practices.

**INCLUSION:** We welcomed several new individuals to our board of directors and committees. One of the national best practice standards for community foundations is an independent, volunteer board that reflects the community it serves. I'm proud to say our board–along with our community committee members–is now the most diverse and inclusive it's ever been. This is just another indicator of the foundation's commitment to diversity, equity and inclusion over the last few years.

**EXCEPTIONAL SERVICE:** We grew our team. Taylor Corbett joined us as donor stewardship and communications manager to help us better serve our fund representatives.

A letter from Chief Executive Officer Jamie Schloegel, CFRE

COVID-19 won't be the last time we face a crisis. So thankfully our community has generous donors like you, a prosperous nonprofit sector, and an incredible platform like the La Crosse Community Foundation to help our community be **Made for These Times**... and beyond.

With appreciation and best regards,

**Contact Jamie Schloegel** (608) 782-3223 ext. 22 Jamie@laxcommfoundation.com



# WHAT WE ARE HERE FOR

**MISSION:** 

**VISION:** 

and inclusive community

La Crosse Community Foundation is the only institution in La Crosse County dedicated to building a permanent source of philanthropic community capital. For over 90 years, local folks have donated tens of millions to the foundation with the trust that we would use it to meet local, community needs through grantmaking. That is, after all, at the heart of what we do. And because of the power of endowed funds, we have awarded more in grants than we have received in contributions, while preserving and growing the original gifts.

Connecting people, passion, and

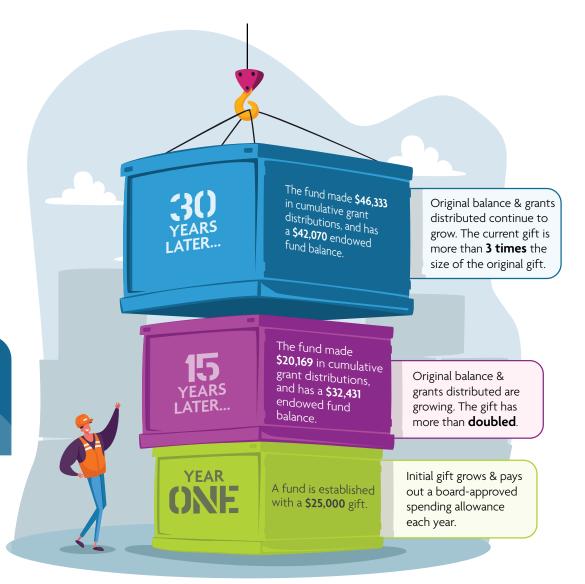
The catalyst for a vibrant, generous,

giving in the La Crosse area forever

## ENDOWING FOR A SUSTAINABLE FUTURE

## WHAT IS AN ENDOWMENT FUND?

It's a fund where the original gift is invested to grow over time with only the set distribution allowance spent from the fund annually so the fund will exist to support the causes donors love forever.



\*Based on an estimated annual growth rate of 7.5% and a 4.75% spending allowance for grants.

# **TYPES OF FUNDS**



22%\* **Donor** Advised **Funds** 



17%\* Designated **Funds** 



11%\* **Scholarship** Funds



19%\* Field of **Interest Funds** 



14%\* **Community Giving** Fund and Named **Unrestricted Funds** 



## 17%\* **Other Funds**

\* Percent of assets by fund type as of 12/31/2021

## **THE IMPACT OF GIVING TO** La Crosse Community Foundation



La Crosse Community Foundation is a charitable, nonprofit grantmaking organization that contributes time, leadership, and financial support to initiatives that benefit the La Crosse Area.

## DONOR

Anyone can be a donor and contribute a gift, small or large, to the foundation

## COMMUNITY IMPACT

The foundation invests in the community in many ways: grants; building partnerships; and pooling knowledge, resources, and expertise to stimulate ideas and strengthen the community

# GRANTS

Grants are distributed to charitable organizations who work to improve the quality of life in La Crosse County



## DONOR **ENGAGEMENT**

We work together with donors to realize their philanthropic goals, matching their interests to community needs

## MAKE A CONTRIBUTION

Donors can establish a new fund (with any amount), or give to existing funds

## **INVESTMENT**

Gifts are pooled with the foundation's endowed assets, invested through careful stewardship, and then used to make grants

## WHY CONTRIBUTE TO LA CROSSE COMMUNITY FOUNDATION?

## **Community Knowledge:**

We have a deep understanding of local needs and opportunities

**Expertise:** A credible steward of assets with grantmaking expertise

Leadership: Led by a volunteer board of directors comprised of knowledgeable community leaders

## To start a fund, call us today 782-3223



# 2021 GRANT YEAR IN REVIEW

## \$4,467,063 AWARDED IN GRANTS AND SCHOLARSHIPS IN 2021

## 2021 GRANTS AND SCHOLARSHIPS BY GRANT TYPE:

The total amount awarded in grants and scholarships each year includes grant distributions advised by our board through a quarterly competitive grant program, by our fundholders through donor advised and designated funds (non-competitive), and through scholarship programs.

## Here's how they break down by grant type:



# FEATURED GRANT STORIES

La Crosse Community Foundation is comprised primarily of endowed funds; an intentional strategy that ensures we're around to respond to community needs forever. In 2021, the foundation awarded over \$4,000,000 in grants for the second year in a row. And because of the power of endowed funds, we distribute more in grants annually than we receive in donations, and our assets continue to grow. We were made for these times, and all times as our funds are built to support community needs regardless of market conditions.

## **EDUCATION & SCHOLARSHIP**

Forming Great Futures

**Western Technical College Foundation** is awarded \$8,000 annually to support the La Crosse Community Foundation Equity in Education Scholarship program. In 2021, eight students who either did not qualify for federal student loans or are non-traditional students received scholarships. One recipient wrote the following:

Dear La Crosse Community Foundation, I am writing this note to thank you for endowing me with your #1000 scholarship for equity in education. I am humbled and honored to be the recipient of this award. To tell you a bit about myself, I am Puerto Rican, and my second language is English. I am also a disabled veteran who is driven to self-realization and a relentless pursuit of knowledge. Though my current full-time job is in healthcare, I have always had a special interest in construction. when the opportunity presented itself, I decided to pursue a technical diploma in Building Construction and Cabinetmaking at Western Technical College, and I plan to graduate in April 2022. Although I will continue to work in the healthcare field, my goal is to find a reputable construction or cabinetmaking company to assist on a part-time basis. I have found this pursuit personally rewarding, enjoyable, and almost therapeutic. This scholarship will be used to relieve a portion of my student loans, and I intend to return the good karma. Thank you again for recognizing me in this way.

Respectfully yours,

Ricky



Islands of Brilliance was awarded a \$2,000 grant to support their Mobile Sandbox program. Islands of Brilliance is a Milwaukee-based nonprofit dedicated to providing experiential learning and workforce development opportunities to autistic youth and young adults. The grant will support their expansion work into La Crosse County.



## West Salem School District

received a \$5,000 grant to support bringing in motivational speaker Joe Beckman to present to students and families about creating a culture for human connection. His presentation was part of a larger district initiative to improve mental health.

## FEATURED GRANT STORIES



CULTURE & DIVERSITY

Celebrating our Differences



Brothers Battling Barriers group

**Hope Restores** received over \$96,000 from foundation funds in 2021, including from the Maureen Kinney Fund, Jean Gitz Bassett Fund, Black Empowerment Fund, and Community Giving Fund. Hope Restores works to uplift, empower, and restore the Black community through education, preservation, and advocacy.



Women of Melanin group



Author Debby Irving

**The Privilege Institute** received a \$5,000 grant from the June Kjome Justice and Peace Fund in 2021 to sponsor the local White Privilege Symposium. Community members gathered for the two-day conference to hear speakers such as Debby Irving, author of Waking Up White; rapper and activist Jasiri X; economist, environmentalist, and writer Winona LaDuke; and more. Local youth were also engaged in a Youth Action Project as part of the symposium.



Youth Action Project participants

## **RECREATION & WELLNESS**

Inspiring Healthy Living



Drone rescue training

## La Crosse Area Family YMCA

was awarded a \$5,426 grant from the Mary Grace Sieber Fund to support their new No Boundaries Summer Camp, a community-based program that promotes inclusion and awareness of individuals with disabilities. The summer camp was held at the Y's Teen Center, and included a variety of activities like gymnastics, swimming, outdoor recreation, arts and crafts, music, and more. The Y also partnered with the North American Squirrel Association to provide pontoon rides, fishing, kayaking, and more to campers.

## AVCAP Corporation and the La Crosse Composite Squadron of the Civil Air Patrol collaborated in 2021 to create the region's first dedicated drone search and rescue team. A \$3,000 grant was awarded from the Community Giving Fund to purchase laptops with graphic processing units that produce fast visual data from drones. Comprised of about a dozen youth, adult, and senior technicians and pilots, the team is available to help local fire departments, emergency management departments, and law enforcement agencies respond to a range of emergencies.





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FAITH

Transcending Places of Worship



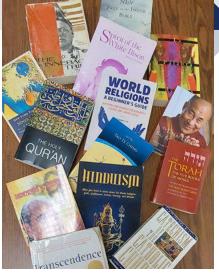
**Safe Families for Children** was awarded a \$40,000 grant from the Jean Gitz Bassett Fund, Rudy and Jean Schnurrer Fund, Norman L. Gillette, Sr. Family Fund, Robert & Eleanor Franke Charitable Fund, and David R. Morrison Family Fund. Safe Families started a La Crosse chapter in 2020 to surround families in crisis with a caring, compassionate community. They seek to prevent children from experiencing neglect or abuse by providing them with a safe, stable, temporary home while the crisis is resolved. Keeping families intact is their goal, and they recruit local families to open their homes and lives to children whose families need short-term support.



**La Crosse Lighthouse**, the area's first peer-run respite for folks experiencing substance use disorder, opened its doors in fall of 2021. A \$7,000 grant helped them purchase the final items needed in preparation for their grand opening, such as bed linens, towels, cleaning supplies, toiletries, and more. The Lighthouse is open to anyone 18 years and older who is looking to begin the process of recovery.



Workforce Connections was awarded a \$25,000 grant from the Robert & Eleanor Franke Charitable Fund and Bob & Jean Mark Family Fund to support their transportation assistance program. This program assists individuals and families at or below the ALICE (asset limited, income constrained, employed) threshold with funds to offset hardships associated with transportation needs, such as: vehicle repairs, tires, oil changes, and maintenance.



La Crosse Jail Ministry was awarded nearly \$9,000 in unrestricted funding in 2021. The Jail Ministry provides an opportunity and environment for inmates to awaken, renew, and stimulate their spiritual life, thereby promoting behavioral change, social reintegration, and personal wellbeing. The Jail Ministry's chaplain is skilled in providing spiritual support to followers of many world religions. Foundation funds that supported them include the William & Cynthia Berg Family Fund, Robert & Eleanor Franke Charitable Fund, Audrey and Donald Medinger Family Fund, Paque Family Fund, and St. Paul's Lutheran Church of La Crosse Legacy Funds.

Catholic Charities launched Operation Allies Welcome in 2021 to support over 13,000 refugees from Afghanistan at Fort McCoy. They coordinated volunteers, purchased supplies, and helped people through their resettlement process. Four foundation donor advised funds provided nearly \$7,000 to support this work, including The Covenant Fund, Guentner-Froegel Family Fund, Richard H. Masrud Memorial Fund, and Kurt & Julie Schroeder Family Fund.



# FEATURED GRANT STORIES



## COMMUNITY IMPROVEMENT

Transforming a Better La Crosse County



Curating History and Creativity



## **Coulee Region Meow Mission** received a grant from the Carol and Duane Taebel Family Fund to support their work in humanely decreasing the number of free-roaming cats through a trap/neuter/vaccine/ return program.

## For Independent Hmong Farmers was

awarded a \$6,000 grant from the La Crosse Area Emergency Response Fund to offset pandemicrelated financial losses for 15 Hmong farmer vendors.



## John Bosshard Memorial Library in Bangor received a grant

to support needed updates from the Bramschreiber Family Fund in Memory of Karl Bramschreiber, a donor advised fund.



Painting of La Crosse Concert Band by Sam Servais

**La Crosse Concert Band** received over \$2,400 in grants from the Ella F. Ambrosius Fund and the La Crosse Area Emergency Response Fund in 2021 to support their free Wednesday night concerts in Riverside Park each June and July. Part of the funding was used to purchase supplies like sanitizing stations to make concerts more COVID-safe. The supplies were shared with Moon Tunes and La Crosse Jazz Orchestra.

## Ridge History Park

received an anonymous \$500 grant from a donor advised fund to support their operations. The history park includes the Little Middle Ridge Grade School and Cavadini's gas station, and hosts a free concert series the second Sunday of each month from May through October.









## Mississippi Valley Conservancy was awarded

a \$20,000 grant to support their Naturehood Connections program. This program was created to improve their La Crosse County nature preserves by nurturing a sense of connection, responsibility, and ownership in the families that frequent them. Three nature preserves host a rotating equipment toolbox that includes educational supplies, kids' activities, and tools for habitat restoration. Over 35 acres of invasive brush was cleared, millions of prairie seeds collected, and several pounds of litter removed as a result of this grant.

## **GROW** received a

\$20,000 grant to support their work connecting children to healthy food and nature through organic school gardens and farm visits. GROW has gardens at five local schools, and their garden educators visit classrooms several times each year to provide garden produce taste tests, recipe demonstrations, and environmental lessons about pollination, composting, and more.



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# EQUITABLE GRANTMAKING FOR THESE TIMES

By: Program Director Katie Berkedal

Before I started working on the "grant-making" side of grants, I was a grant *writer* for years. One of the most frustrating parts of writing grants was how difficult and nerve-wracking it always was to talk to funders. Why? They had all the power. Funders were nearly always hard to reach, unwilling to review proposals, and sometimes even denied access to apply for eligible projects because they didn't "think" their board would approve it. And forget about post-submittal support like opportunities to respond to guestions and helpful feedback after a denial.

When I started overseeing the competitive grant program here in 2018, movements like "Trust Based Philanthropy" and "Equitable Grantmaking" had just started percolating around the country in grantmaker circles. They call on funders to shift power, advance equity, and build mutually accountable relationships. That sounded like a dream. And it was about way more than just making it easier for people to apply.

Our area of the country fosters some of the deepest disparities in the nation for health and educational outcomes across race. Most of the social issues our local nonprofits address are rooted in various forms of oppression. And because we want to help create social change here, we need to make our grantmaking program less burdensome and do a better job reaching marginalized communities and the nonprofits serving them.

Building equity into our grant program means creating new pathways to funding to help ensure applicants have the tools needed to succeed, and without barriers. We want our application process to be accessible, supportive, and responsive. A stark difference from what I had experienced before.

We have much work to do, and are certainly not experts, yet we are excited to share some of the improvements we've started with:

## ENHANCED GRANTEE SUPPORT: Applicants can access

foundation staff for one-on-one technical support with both grant writing and understanding nonprofit compliance and finances. We also launched the Nonprofit Resource Center in 2021 with a board matching program, nonprofit health assessment tool, training opportunities, vendor list, and more.

COMMUNITY REPRESENTATION: We strive to fill our grant committee with people representative of the community and include the voices of folks who have a wide variety of experiences. We've increased our diversity on the grant committee by forty percent.

**OPPORTUNITY TO EXPLAIN:** After grants are submitted, if the grant committee has questions about a request, nonprofits have an opportunity to explain before decisions are made. This process helps avoid denials based on a lack of understanding.

FAST TURNAROUND: Grant decisions are made one month after each quarterly grant deadline, and grant checks are paid in full within a week of decisions being made.

UNRESTRICTED SUPPORT: We award project-based grants and grants for general operating costs, and will award up to three years of support.

FOLLOW-UP INTERVIEWS: Grantees can either write their required follow-up report, or complete it interview-style with foundation staff.

This list is just the beginning work in our goal of grantmaking through an equity lens, and we are open to feedback about how we can do better. Another idea we're currently exploring



is offering applicants the option of responding to grant questions with video instead of narrative writing.

We never can predict what community needs will bubble up with the most urgency at any given time. We can, however, stay committed to partnering with local nonprofits and using local data to ensure the help we have to offer is the help our community wants and needs. That way, we can hope to be beneficial in "these times" and always.

**Contact Katie Berkedal** (608) 782-3223 ext. 23 Katie@laxcommfoundation.com



# 2021 GRANTS & SCHOLARSHIPS

1000 Generations, Inc. Norman L. Gillette, Sr. Family Fund Jean Gitz Bassett Fund David R. Morrison Family Fund Robert & Eleanor Franke Charitable Fund Rudy and Jean Schnurrer Fund

**100 Men of Dane County** Kim & Kyle Donskey Charitable Fund

**2nd Chance to Shine, Fun Fur Pets** Jim & Julia Jespersen Fund

**4 Bees Brigade**, Inc. The Anthony Fund

Adult & Teen Challenge of Western Wisconsin, Inc. Amie L. Mathy Family Fund Community Giving Fund

Aging and Disability Resource Center of La Crosse County Kathy and Jack Lucey Family Fund for Alzheimer's James Rothwell Caregiver Fund

Alley Cat Allies, Inc. Bob and Jean Marck Family Fund

Alliance for the Shenandoah Valley Warren and Denise Loveland Family Fund

American Indian Education Fund Bob and Jean Marck Family Fund M. Elizabeth Cason Fund

American Legion Coon Valley Post Brian and Karen Rude Family Fund

American Red Cross Southwest Chapter Chester and Veronica Ware Fund M. Elizabeth Cason Fund

Animal Rights Coalition Bob and Jean Marck Family Fund

A Place of Grace, Ltd. La Crosse Knights of Columbus Charity Fund Audrey and Donald Medinger Family Fund

Aptiv Foundation, Inc. Duane and Carol Taebel Fund Ruth M. Dalton, M.D. Fund Stephen and Katherine Webster Fund Mary Grace Sieber Fund

Aquinas Catholic Schools Foundation, Inc. Anonymous Harry L. and Charlotte L. Woods Family Fund Corinne Zielke Fund Fowler and Hammer Fund Fred and Mary Ann Funk Family Fund ARC La Crosse, Inc. La Crosse Area Emergency Response Fund

Arts at Large, Inc. Bob and Jean Marck Family Fund

Associated Society-Animal Protection, Ltd. The Lagniappe Fund

Auburn Valley Humane Society Bradley and Lynn Sturm Family Fund

AVCAP Corporation Community Giving Fund

Avoyelles Animal Welfare Society The Lagniappe Fund

Bethany Lutheran Homes, Inc. d/b/a Eagle Crest Communities Connie Repnik Memorial Fund

Bicycle Federation of Wisconsin Educational Foundation, Inc. Warren and Denise Loveland Family Fund

**Big Brothers Big Sisters of the 7 Rivers Region** Warren and Denise Loveland Family Fund

Black Empowerment Fund of LCF The Bonney Family Fund

Black Leaders Acquiring Collective Knowledge (BLACK), Inc. Black Empowerment Fund Maureen L. Kinney Fund Community Giving Fund Harrington Fund Norman L. Gillette, Sr. Family Fund Robert & Eleanor Franke Charitable Fund Maureen and Robert Freedland Community Fund for

Blessed Sacrament Catholic Church Anonymous Chester and Veronica Ware Fund

Studies of the Shoah (Holocaust)

Boston University Mary Jane Bice Fund

Boys & Girls Clubs of Central Sonoma County Charles F. Mathy Family Fund

Boys & Girls Clubs of Greater La Crosse Corinne Zielke Fund

Schloegel Family Fund for Kids Schloegel Family Fund for Kids Steven P. and Suzanne R. Tanke Family Fund Will and Charlie Nordeen "May the Force Be With You" Fund Warren and Denise Loveland Family Fund Schilling Family Fund Tom and Ann Monson Family Fund The Elliott Family Fund Norman L. Gillette, Sr. Family Fund Graw Family Fund Lommen Boys & Girls Club Scholarship Fund Dr. Archie and Rosemary Britt Family Fund

Brice Prairie Baseball Softball Corinne Zielke Fund

Brigham Young University – Idaho Gerald and Marcella (Meyer) Horman Scholarship Fund

Camp Send A Kid, Inc. Graw Family Fund

Carleton College Schilling Family Fund

**Cathedral of Saint Joseph the Workman** La Crosse Knights of Columbus Charity Fund Davy Family Fund

Catholic Charities of the Diocese of La Crosse Guentner-Froegel Family Fund Kurt and Julie Schroeder Family Fund The Lagniappe Fund James and Dianne Seyler Fund La Crosse Knights of Columbus Charity Fund The Covenant Fund Richard H. Masrud Memorial Fund Harold "Pete" Isenman Fund

Causeway Interfaith Volunteer Caregivers, Inc. The Covenant Fund Bob and Jean Marck Family Fund Robert & Eleanor Franke Charitable Fund

Chasing Daylight Animal Shelter Richard H. Masrud Memorial Fund The Lagniappe Fund

**Children's Museum of La Crosse, Inc.** Judy and Dave Bouffleur Fund Hutson Family Fund Community Giving Fund

Chileda Institute, Inc. Mary Grace Sieber Fund

Christ Episcopal Church Wayne J. Hood Fund Christ Episcopal Church Historic Preservation Endowment Fund Father Christopher Pratt Memorial Fund

Cia Siab, Inc. Robert & Eleanor Franke Charitable Fund Strong Girls Strong Women Fund La Crosse Area Emergency Response Fund

City of La Crosse Parks, Rec. & Forestry All Abilities Trane Park Fund **Coe College** Clayton and Vivian Veum Scholarship Fund

Columbia University Coulee Region Engineering Scholarship Fund

Commonwealth of Kentucky Graw Family Fund

Community Giving Fund of La Crosse Community Foundation Dr. Gunnar and Mary Baldwin Gundersen Memorial Fund Dr. David L. and Sacia B. Morris Fund

Compassion and Choices Warren and Denise Loveland Family Fund

**Congregation Sons of Abraham** Maureen and Robert Freedland Community Fund for Studies of the Shoah (Holocaust)

**Consumer Credit Counseling of La Crosse** Community Giving Fund Bob and Jean Marck Family Fund

**Consumer Reports** Warren and Denise Loveland Family Fund

**Couleecap, Inc.** Kerbaugh Family Fund The Lagniappe Fund Susan M. Ouillin Fund

Coulee Council on Addictions Schilling Family Fund Jack and Marti Schwem Impact Fund Amie L. Mathy Family Fund Richard W. Brown Family Fund Stansfield Family Fund Morris A. and Roberta Anne Severson Fund Norman L. Gillette, Sr. Family Fund Audrey and Donald Medinger Family Fund Bob and Jean Marck Family Fund Robert & Eleanor Franke Charitable Fund Jacob Christian Lillejord Memorial Fund aka "Jacobs's Ladder"

**Coulee Region Humane Society** 

Duane and Carol Taebel Fund Kerbaugh Family Fund Charles F. Mathy Fund Fowler and Hammer Fund M. Elizabeth Cason Fund Stephen and Katherine Webster Fund Carol and Duane Taebel Family Fund The Covenant Fund

Coulee Region Meow Mission Carol and Duane Taebel Family Fund

Dartmouth College Harold E. Lemke Fund **Desert Foothills Land Trust, Inc.** Warren and Denise Loveland Family Fund

Desert Foothills Library Warren and Denise Loveland Family Fund

**Diocese of La Crosse** Davy Family Fund Fowler and Hammer Fund Father Christopher Pratt Memorial Fund

**Doctors Without Borders USA** Bonnie and Mike Jones Fund Warren and Denise Loveland Family Fund

Drake University Mary Jane Bice Fund

Dreamweavers, Inc. Carney Haskell Impact Fund

Emergency Food Basket, Inc. M. Elizabeth Cason Fund

**English Lutheran Church** Duane and Carol Taebel Fund

Faith United Methodist Church Dr. Archie and Rosemary Britt Family Fund

Family & Children's Center Bernadette Teff Family Fund Dr. Archie and Rosemary Britt Family Fund Warren and Denise Loveland Family Fund Jack and Marti Schwem Impact Fund Milo and Beverly Mayer Mach Family Fund Kerbaugh Family Fund Erickson Sisters' Fund Chad Erickson Memorial Fund Bob and Jean Marck Family Fund Schilling Family Fund Chad Erickson Memorial Park Fund

Feline Rescue, Inc. Bob and Jean Marck Family Fund

Fine Arts Foundation, Inc. Bob and Jean Marck Family Fund

First Congregational Church William C. Jr. and Scott Pickett Memorial Fund Carney Haskell Impact Fund

First Evangelical Lutheran Church Harold "Pete" Isenman Fund

FIRST (For Inspiration and Recognition of Science and Technology) Community Giving Fund The Elliott Family Fund

First Lutheran Church Susan M. Quillin Fund

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#### First Presbyterian Church

Harry L. and Charlotte L. Woods Family Jean Gitz Bassett First Presbyterian Church of La Crosse Fund

Florida Institute of Technology Mary Jane Bice Fund

For Independent Hmong Farmers Corp. La Crosse Area Emergency Response Fund

Franciscan Sisters of Perpetual Adoration Anonymous Tom and Laurie Berkedal Family Fund Carney Haskell Impact Fund American Association of University Women-La Crosse Branch Fund

Fresh Start Women's Foundation Warren and Denise Loveland Family Fund

Friends of Coulee Region RSVP Audrey and Donald Medinger Family Fund Cheryl and Cindy Vieth Fund

Friends of McGilvray Road Nancy Fulkerson Hill and Edwin L. Hill Fund

Friends of PBS Wisconsin, Inc. Carney Haskell Impact Fund

Friends of Riverside Park Inc. Graw Family Fund

Friends of the La Crescent Public Library James D. and Janice M. Hanesworth Fund

Friends of the Mississippi River Bradley and Lynn Sturm Family Fund Bob and Jean Marck Family Fund

Friends of the Smithsonian Institute Warren and Denise Loveland Family Fund

Friends of the Upper Mississippi Fishery Services Roch Kendrick Memorial Fund

Friends of West Salem Baseball Corinne Zielke Fund

Gateway Area Scouts Wayne J. Hood Fund Schilling Family Fund Warren and Denise Loveland Family Fund Davy Family Fund

Gathering Waters, Inc. Warren and Denise Loveland Family Fund

Girls 4 Science Warren and Denise Loveland Family Fund

Girl Scouts of Wisconsin-Badgerland Council Schilling Family Fund

Good Fight Community Center, Inc. Robert & Eleanor Franke Charitable Fund Community Giving Fund Paque Family Fund Black Empowerment Fund

#### **Great Rivers United Way**

JARD Fund James and Ellen Heinecke Fund Norman L. Gillette, Sr. Family Fund Ardus and John Cleveland Family Fund Jack and Marti Schwem Impact Fund Dr. David L. and Sacia B. Morris Fund Robert & Eleanor Franke Charitable Fund Tom and Laurie Berkedal Family Fund Schilling Family Fund

Grow La Crosse, Inc. Myrick Hixon EcoPark Fund Roland Beranek Fund Community Giving Fund

**Gundersen Medical Foundation** Davy Family Fund Harold "Pete" Isenman Fund Harry L. and Charlotte L. Woods Family Fund Duane and Carol Taebel Fund Wishland Pony Express Fund Bradley and Lynn Sturm Family Fund Dr. Gunnar and Mary Baldwin Gundersen Memorial Fund Chester and Veronica Ware Fund Fowler and Hammer Fund Ellen and Henry Funk Family Fund Connie Repnik Memorial Fund Schilling Family Fund Fred and Mary Ann Funk Family Fund Judy and Dave Bouffleur Fund

Habitat for Humanity-La Crosse Area Robert & Eleanor Franke Charitable Fund Margery J. Stansfield Fund Norman L. Gillette, Sr. Family Fund

Head Start Child & Family Development Center, Inc. La Crosse Area Emergency Response Fund

Hmoob Cultural and Community Agency (HCCA) Audrey and Donald Medinger Family Fund

Holy Trinity Catholic Church La Crosse Knights of Columbus Charity Fund

Honor The Earth Bob and Jean Marck Family Fund

Hope Restores Community Giving Fund Black Empowerment Fund Maureen L. Kinney Fund Jean Gitz Bassett Fund

HorseSense, Inc. Community Giving Fund Carol and Duane Taebel Family Fund Robert & Eleanor Franke Charitable Fund Fred and Deb Wakeen Fund The Elliott Family Fund Bramschreiber Family Fund in Memory of Karl Bramschreiber

HSHS Sacred Heart Foundation Schilling Family Fund

Hunger Task Force of La Crosse, Inc. Bradley and Lynn Sturm Family Fund Carl Koch and Joyce Heil Fund Barbara and Donald Frank Family Fund Bob and Jean Marck Family Fund Kerbaugh Family Fund La Crosse Area Emergency Response Fund Roland and Janeane Solberg Family Fund

IM Education, Inc. Community Giving Fund

Independent Living Resources La Crosse Area Emergency Response Fund Nancy Fulkerson Hill and Edwin L. Hill Fund

Iowa State University ALM Family of Companies Scholarship Program Fund

Islands of Brilliance, Inc. Community Giving Fund

JDRF International The Anthony Fund

Jim's Grocery Bag Fund of LCF Bob and Jean Marck Family Fund

Joe Was Just Joe Foundation, Inc. Anonymous Schilling Family Fund

Junior Achievement of Wisconsin Schilling Family Fund

Kirkwood Community College ALM Family of Companies Scholarship Program Fund

Knights of Columbus Charities, Inc. La Crosse Knights of Columbus Charity Fund

La Crescent Animal Rescue, Inc. The Lagniappe Fund

La Crosse Area Family YMCA Stansfield Family Fund Todd and Deb Mahr Family Fund Davy Family Fund Wayne J. Hood Fund Mary Grace Sieber Fund Warren and Denise Loveland Family Fund National Youth Sports Program Fund Community Giving Fund Norman L. Gillette, Sr. Family Fund

La Crosse Area Synod ELCA St. Paul's Lutheran Church of La Crosse Legacy Fund William & Cynthia Berg Family Fund

La Crosse Area Underwater Rescue and Recovery Unit Community Giving Fund

La Crosse Area Veterans Mentor Program, Inc. Robert & Eleanor Franke Charitable Fund

La Crosse Boychoir, Inc. Community Giving Fund

La Crosse Chamber Chorale, Inc. Carney Haskell Impact Fund La Crosse Community Theatre Community Giving Fund Sundet Family Fund Cheryl and Cindy Vieth Fund Gretchen Guernsey Leigh Fund

La Crosse Concert Band Ella F. Ambrosius Fund La Crosse Area Emergency Response Fund

La Crosse County Administrative Center Richard H. Masrud Memorial Fund

La Crosse County Health Department James and Dianne Seyler Fund Susan M. Quillin Fund

La Crosse County Historical Society Anonymous Nancy Fulkerson Hill and Edwin L. Hill Fund Davy Family Fund Cheryl and Cindy Vieth Fund Gretchen Guernsey Leigh Fund Milo and Beverly Mayer Mach Family Fund Community Giving Fund Maureen L. Kinney Fund

La Crosse County Human Services Barbara and Dave Erickson Fund Richard W. Brown Family Fund Chad Erickson Memorial Park Fund Erickson Sisters' Fund

La Crosse County Library Bramschreiber Family Fund in Memory of Karl Bramschreiber

La Crosse Curling Club Community Giving Fund

La Crosse Dubna Friendship Association Fund of LCF Jack and Marti Schwem Fund

La Crosse Jail Ministry Audrey and Donald Medinger Family Fund Paque Family Fund William & Cynthia Berg Family Fund St. Paul's Lutheran Church of La Crosse Legacy Fund Robert & Eleanor Franke Charitable Fund

La Crosse Jazz Orchestra Fund Bob and Jean Marck Family Fund Gertrude Salzer Gordon Concert in the Park Fund

La Crosse Lions Charities, Inc. Coulee Region White Cane Club Fund

La Crosse Neighborhoods, Inc. Roy E. and Lillian Hope Kumm Fund Russell G. and Gail K. Cleary Fund

La Crosse Promise, Inc. Warren and Denise Loveland Family Fund

La Crosse Public Education Foundation, Inc. Community Giving Fund Audrey and Donald Medinger Family Fund Maureen L. Kinney Fund Mary Grace Sieber Fund

Judy and Dave Bouffleur Fund Schilling Family Fund Alice O. Gordón & Viola M. Forshler Fund Robert & Eleanor Franke Charitable Fund Bob and Jean Marck Family Fund Maureen and Robert Freedland-LPEF Fund for Studies of the Shoah Dr. Gunnar and Mary Baldwin Gundersen Memorial Fund Kids for Kids Fund-LPEF Ardus and John Cleveland Family Fund The Bonney Family Fund Tom and Judy Sleik Family Fund Carney Haskell Impact Fund Duane and Carol Taebel Fund Carol Taebel "Thank a Teacher" Fund Kerbaugh Family Fund Tom and Laurie Berkedal Family Fund

La Crosse Public Library

Tom and Judy Sleik Family Fund Carney Haskell Impact Fund Dr. Gunnar and Mary Baldwin Gundersen Memorial Fund Richard W. Brown Family Fund

The Elizabeth Fund for Literacy and Well-Being

La Crosse Symphony Orchestra, Inc. Jack and Marti Schwem Fund Ella F. Ambrosius Fund Margaret Forseth Burgess Music Fund Ruth M. Dalton, M.D. Fund The Elliott Family Fund

Lakeland University American Association of University Women-La Crosse Branch-Scholarship Fund

Lake Onalaska Protection and Rehabilitation District Fred and Mary Ann Funk Family Fund

League of Women Voters of the La Crosse Area Garrity-Gokey Fund Community Giving Fund Bob and Jean Marck Family Fund

Legal Action of Wisconsin

Community Giving Fund June Kjome Justice and Peace Fund Johns Flaherty Collins-Michael Stoker Memorial Fund Bob and Jean Marck Family Fund

LGBTQ Resource Center for the 7 Rivers Region, Inc. Community Giving Fund La Crosse Bridge Builders Fund

Local First Arizona Warren and Denise Loveland Family Fund

Lutheran Social Services/Wisconsin & Upper MI, Inc. St. Paul's Lutheran Church of La Crosse Legacy Fund

Luther College ALM Family of Companies Scholarship Program Fund Jim & Julia Jespersen Fund

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## 2021 GRANTS & SCHOLARSHIPS

Macalester College James R. Conway Class of '55 Logan High School Scholarship Fund

Marian University ALM Family of Companies Scholarship Program Fund John and Ruth Sherman Scholarship Fund

Marquette University Davy Family Fund

Mary Mother of the Church La Crosse Knights of Columbus Charity Fund

Mayo Clinic Health System Davy Family Fund Ruth M. Dalton, M.D. Fund Fowler and Hammer Fund Schilling Family Fund

Mental Health Coalition of the Greater La Crosse

Schilling Family Fund

Millikin University Kaitlin Elizabeth Mahr Memorial Scholarship Fund

Milwaukee Institute of Art and Design Valerie Burman Art Plus Scholarship Fund

Minnesota State University Rockin Robyn Scholarship Fund Marian Mieden Early Childhood Education Scholarship Fund

Mississippi Valley Conservancy Charles F. Mathy Fund The Elliott Family Fund Warren and Denise Loveland Family Fund Fred and Mary Ann Funk Family Fund Community Giving Fund Milo and Beverly Mayer Mach Family Fund Fowler and Hammer Fund The Lagniappe Fund

Missouri River Bird Observatory Warren and Denise Loveland Family Fund

Mobile Meals of La Crosse Bob and Jean Marck Family Fund

Monroe County Animal Shelter The Lagniappe Fund

Monroe County Shelter Care, Inc. American Association of University Women-La Crosse Branch Fund The Lagniappe Fund

Morrow Memorial Home Foundation, Inc. Bramschreiber Family Fund in Memory of Karl Bramschreiber

Mountain Trails Foundation, Inc. Will and Charlie Nordeen "May the Force Be With You" Fund Musical Instrument Museum Warren and Denise Loveland Family Fund

NAMI, Inc. Todd and Deb Mahr Family Fund

NAMI La Crosse County, Inc. William C. Jr. and Scott Pickett Memorial Fund

NAMI Wisconsin Todd and Deb Mahr Family Fund

National Audubon Society Warren and Denise Loveland Family Fund

National Park Foundation Warren and Denise Loveland Family Fund

Natural Resource Foundation of Wisconsin Warren and Denise Loveland Family Fund

New Horizons Shelter & Outreach Centers MLB MKB Bottcher Family Fund Blahnik-Naugler Help Fund for Women Warren and Denise Loveland Family Fund M. Elizabeth Cason Fund Rev. Ronald and Merle Gustafson Fund Milo and Beverly Mayer Mach Family Fund American Association of University Women-La Crosse Branch Fund James and Ellen Heinecke Fund Chester and Veronica Ware Fund Tom and Laurie Berkedal Family Fund Susan M. Quillin Fund

New Leash on Life Dog Rescue The Anthony Fund

Nikinana, Inc. Schloegel Family Fund for Kids Community Giving Fund

No Kill Law & Advocacy Center Bob and Jean Marck Family Fund

Norskedalen Nature and Heritage Center, Inc. Kurt and Julie Schroeder Family Fund

North American Squirrel Association Fred and Mary Ann Funk Family Fund

North Central University John and Ruth Sherman Scholarship Fund

Northern Michigan University Foundation Bob and Millie Hanson Fund

Northwestern University Rockin Robyn Scholarship Fund

Onalaska Enhancement Foundation Harold E. Lemke Fund

**Our Savior's Lutheran Church** Connie Repnik Memorial Fund The Covenant Fund Kathryn, Olaus, and Dena Cappelen Fund Schilling Family Fund

**Outdoor Recreation Alliance** 

The Elliott Family Fund Will and Charlie Nordeen "May the Force Be With You" Fund Community Giving Fund Warren and Denise Loveland Family Fund Kerbaugh Family Fund

Oxfam-America, Inc. Bonnie and Mike Jones Fund

Pastors United Community Advocacy Bob and Jean Marck Family Fund

Physicians Committee for Responsible Medicine Bob and Jean Marck Family Fund

Planned Parenthood Minnesota, North Dakota, South Dakota Bob and Jean Marck Family Fund

Planned Parenthood of Wisconsin, Inc. Warren and Denise Loveland Family Fund Bob and Jean Marck Family Fund

Pointe Coupee Animal Services The Lagniappe Fund

**Preservation Alliance of La Crosse** Warren and Denise Loveland Family Fund

**Privilege Institute, Inc.** June Kjome Justice and Peace Fund

**Pro-Life Wisconsin ETF** La Crosse Knights of Columbus Charity Fund

Public Health Institute of Metropolitan Chicago Warren and Denise Loveland Family Fund

**Pulmonary Fibrosis Foundation** Warren and Denise Loveland Family Fund

**REACH-A-Child** Barbara and Dave Erickson Fund

Redeemer Lutheran Church Bob and Millie Hanson Fund

Reigning Grace Ranch Graw Family Fund

Ridge History Park, Inc. Anonymous

**Ripon College** D. E. Field Scholarship Fund

**River City Youth Hockey** Schilling Family Fund Riverside International Friendship Gardens Ardus and John Cleveland Family Fund Magerus-McKinney Fund Fred and Mary Ann Funk Family Fund

Ronald McDonald House Charities of W Wisconsin & SE MN, Inc. Schilling Family Fund

Rotary Lights, Inc. Anonymous

Rotary Works Foundation, Inc. Jack and Marti Schwem Fund Schloegel Family Fund for Kids Tom and Laurie Berkedal Family Fund

Scenic Charitable Fund Graw Family Fund

School District of Bangor Jim's Grocery Bag-Schroeder Fund

School District of Holmen Jim's Grocery Bag-Schroeder Fund

School District of La Crosse Corinne Zielke Fund Global Awareness Fund James Gokey Endowment Fund aka Jim's Grocery Bag Fund Jim's Grocery Bag-Schroeder Fund Julianna and Steven Blanchar Kindergarten Trip Fund La Crosse Public Elementary School Field Trip Fund Sondra and Roger LeGrand Family Fund

School District of Onalaska Global Awareness Fund Tom & Trudy Kennedy Endowment Fund aka Tom's Grocery Bag Fund Corinne Zielke Fund Harold E. Lemke Fund Jim's Grocery Bag-Schroeder Fund

School District of West Salem Corinne Zielke Fund Dr. Frank Furlano Family Fund Jim's Grocery Bag-Schroeder Fund Mary Grace Sieber Fund Robert & Eleanor Franke Charitable Fund

Seven Rivers Robotics Coalition, Inc. Louis I. Rehfuss Fund

She Rock She Rock Bob and Jean Marck Family Fund

Shelter Development, Inc. Bob and Jean Marck Family Fund Schloegel Family Fund for Kids Susan M. Quillin Fund William & Cynthia Berg Family Fund

Shriners Hospital for Children Connie Repnik Memorial Fund Southern Poverty Law Center, Inc. Bob and Jean Marck Family Fund

Sparta TNR, Inc. The Lagniappe Fund

St. Clare Health Mission

Sic state Fredin Marck Family Fund Fred and Deb Wakeen Fund Gretchen Guernsey Leigh Fund Jack and Marti Schwem Impact Fund Janes and Ellyn Ash Family Fund June Kjome Justice and Peace Fund M. Elizabeth Cason Fund Robert & Eleanor Franke Charitable Fund Schilling Family Fund The Covenant Fund Tom and Judy Sleik Family Fund William & Cynthia Bers Family Fund

St. Clare Health Mission of Monroe County The Lagniappe Fund

**St. Patrick Parish** The Lagniappe Fund

**St. Catherine University** John and Adeline Rice Scholarship Fund

**St. Elias Eastern Orthodox Church** Baltz Family Fund

St. Jude Children's Research Hospital Richard H. Masrud Memorial Fund

**St. Norbert College** Kaitlin Elizabeth Mahr Memorial Scholarship Fund

St. Olaf College Schilling Family Fund

St. Paul Evangelical Lutheran Church St. Paul's Evangelical Lutheran Church of Onalaska Fund

Step By Step Family Support Center Warren and Denise Loveland Family Fund

Sugar Creek Bible Camp St. Paul's Lutheran Church of La Crosse Legacy Fund

Teaching Family Homes of Upper Michigan Bob and Millie Hanson Fund

**Team Rubicon** Kim & Kyle Donskey Charitable Fund

The Animal Sanctuary of St Croix Valley Bob and Jean Marck Family Fund

The Elephant Sanctuary in Tennessee Bob and Jean Marck Family Fund

The International Rhino Foundation Jim & Julia Jespersen Fund

# \$4,467,063 awarded in grants and scholarships in 2021

#### The Nature Conservancy Warren and Denise Loveland Family Fund

#### The Pump House Regional Arts Center, Inc.

Community Giving Fund Jack and Marti Schwem Fund Jack and Marti Schwem Impact Fund Maureen L. Kinney Fund PMJ Fund Sundet Family Fund

#### The Salvation Army

Chester and Veronica Ware Fund Davy Family Fund Ellen and Henry Funk Family Fund Fowler and Hammer Fund Graw Family Fund Hutson Family Fund Jack and Marti Schwem Fund Joseph W. Kotnour Family Fund Kerbaugh Family Fund La Crosse Area Emergency Response Fund M. Elizabeth Cason Fund Roland and Janeane Solberg Family Fund St. Paul's Lutheran Church of La Crosse Legacy Fund Tom and Judy Sleik Family Fund

#### Unitarian Universalist Fellowship of La Crosse Community Giving Fund

## United Fund for the Arts and Humanities

Ardus and John Cleveland Family Fund Carney Haskell Impact Fund Dr. David L. and Sacia B. Morris Fund Jack and Marti Schwem Fund Milo and Beverly Mayer Mach Family Fund Norman L. Gillette, Sr. Family Fund Schilling Family Fund

#### University of British Columbia Mary Jane Bice Fund

University of Dubuque Clayton and Vivian Veum Scholarship Fund

University of Iowa Foundation Jim & Julia Jespersen Fund

University of Minnesota - Morris ALM Family of Companies Scholarship Program Fund

**University of Minnesota - Duluth** Hood-Weese-Miller Scholarship Fund Valerie Burman Art Plus Scholarship Fund

University of Minnesota - Rochester David and Sandra Whiteley Scholarship Fund

#### University of Minnesota - Twin Cities

Abellera Family Scholarship Fund David and Sandra Whiteley Scholarship Fund John and Adeline Rice Scholarship Fund John and Ruth Sherman Scholarship Fund Mary Jane Bice Fund Peter DeCicco Scholarship Fund Rockin Robyn Scholarship Fund Valerie Burman Art Plus Scholarship Fund

#### University of North Carolina Josephine Hintgen Scholarship Fund

**University of Wisconsin Foundation** Davy Family Fund Kim & Kyle Donskey Charitable Fund

#### US Friends of David Sheldrick Wildlife Trust. Inc.

Bob and Jean Marck Family Fund

#### University of Wisconsin - Superior ALM Family of Companies Scholarship Program Fund

#### University of Wisconsin - Eau Claire ALM Family of Companies Scholarship Program Fund American Association of University Women-La Crosse Branch-Scholarship Fund Clayton and Vivian Veum Scholarship Fund Harold E. Lemke Fund James R. Conway Class of '55 Logan High School Scholarship Fund Jay F. Leinfelder, Jr. Memorial Scholarship Fund John and Ruth Sherman Scholarship Fund Mary Jane Bice Fund Randy Smith Leadership Fund

University of Wisconsin - La Crosse ALM Family of Companies Scholarship Program Fund American Ássociation of University Women-La Crosse Branch Fund American Association of University Women-La Crosse Branch-Scholarship Fund Community Giving Fund Erickson Sisters' Fund Francie Ball & Mary O'Sullivan Fund Harold E. Lemke Fund James R. Conway Class of '55 Logan High School Scholarship Fund Jay F. Leinfelder, Jr. Memorial Scholarship Fund John and Adeline Rice Scholarship Fund John and Ruth Sherman Scholarship Fund Logan Opportunity Scholarship Fund Mary Jane Bice Fund Nicholas Byrne Padesky Scholarship Fund Ralph Schultz Scholarship Fund Senior Airman Adam Servais Memorial Scholarship Fund William E. Storandt Scholarship Fund William P. and Lorna C. Vafeas Art Scholarship Fund

#### University of Wisconsin - La Crosse Foundation Anonymous American Association of University Women-La Crosse Branch Fund

Betty and Dale Kendrick Art Scholarship Fund Carney Haskell Impact Fund Davy Family Fund Donald P. Weber Veteran Scholarship Fund Gertrude and Donald "Sandy" Gordon Jazz Scholarship Fund Graw Fund for River Studies Inez and Nick Konas Memorial Scholarship Fund Jason David Koppelman Scholarship Fund Logan High School Math and Computer Science Scholarship Fund Mitchell-Kruck Scholarship Fund Norman L. Gillette, Sr. Family Fund Robert and Ruth Pribek Memorial Scholarship Fund William S. Case Scholarship Fund

## University of Wisconsin - Madison

ALM Family of Companies Scholarship Program Fund American Ássociation of University Women-La Crosse Branch-Scholarship Fund Ann Henke Scholarship Fund Borton Construction Scholarship-Holmen High School Brock Family Scholarship Fund Clayton and Vivian Veum Scholarship Fund Coulee Region Engineering Scholarship Fund John and Adeline Rice Scholarship Fund John and Ruth Sherman Scholarship Fund Kent Grimslid Memorial Music Scholarship Fund Logan Opportunity Scholarship Fund Mary Jane Bice Fund Nina Vanderzee Memorial Scholarship Fund Richard Dick Wolfe Class of 1951 Logan High School Scholarship Fund

University of Wisconsin - Milwaukee

Clayton and Vivian Veum Scholarship Fund

University of Wisconsin - Oshkosh Mitchell-Kruck Scholarship

#### University of Wisconsin - Platteville ALM Family of Companies Scholarship Program Fund Harold E. Lemke Fund

University of Wisconsin - River Falls ALM Family of Companies Scholarship Program Fund

#### University of Wisconsin - Stevens Point Harold E. Lemke Fund John and Ruth Sherman Scholarship Fund Mary Jane Bice Fund William E. Storandt Scholarship Fund

University of Wisconsin - Stout Burton C. Smith Scholarship Fund John and Ruth Sherman Scholarship Fund Robert & Eleanor Franke Charitable Fund Valerie Burman Art Plus Scholarship Fund William P. and Lorna C. Vafeas Art Scholarship Fund

University of Wisconsin - Whitewater ALM Family of Companies Scholarship Program Fund John and Ruth Sherman Scholarship Fund William E. Storandt Scholarship Fund

#### Vang Council of La Crosse La Crosse Area Emergency Response Fund

Verdecares, Inc. Graw Family Fund

#### Village of West Salem Corinne Zielke Fund

#### Viterbo University

ALM Family of Companies Scholarship Program Fund American Association of University Women-La Crosse Branch-Scholarship Fund Clayton and Vivian Veum Scholarship Fund Donald P. Weber Veteran Scholarship Fund Ella F. Ambrosius Fund Fowler and Hammer Fund Harold E. Lemke Fund James R. Conway Class of '55 Logan High School Scholarship Fund John and Ruth Sherman Scholarship Fund Margery J. Stansfield Fund Mary Jane Bice Fund Norman L. Gillette, Sr. Family Fund Richard H. Masrud Memorial Fund Richard T. Record Fund Valerie Burman Art Plus Scholarship Fund Will and Charlie Nordeen "May the Force Be With You" Fund William P. and Lorna C. Vafeas Art Scholarship Fund William S. Case Scholarship Fund

Vivent Health

Robert & Eleanor Franke Charitable Fund

#### WAFER, Inc.

Bob and Jean Marck Family Fund Brian and Karen Rude Family Fund Ellen and Henry Funk Family Fund James and Ellyn Ash Family Fund Kerbaugh Family Fund La Crosse Knights of Columbus Charity Fund M. Elizabeth Cason Fund Roland and Janeane Solberg Family Fund Susan M. Quilin Fund The Bonney Family Fund William & Cynthia Berg Family Fund

Wake Forest University Schilling Family Fund

Wartburg College Rockin Robyn Scholarship Fund

Washburn Neighborhood Association Community Giving Fund David R. Morrison Family Fund

Western Technical College American Association of University Women-La Crosse Branch-Scholarship Fund Borton Construction Scholarship-Logan High School Carol A. Dobrunz Memorial Scholarship Fund Clayton and Vivian Veum Scholarship Fund Logan Opportunity Scholarship Fund Robert & Eleanor Franke Charitable Fund

Western Technical College Foundation, Inc. American Association of University Women-La Crosse Branch Fund Don Olson Hospitality Scholarship Fund Donald P. Weber Veteran Scholarship Fund Ernest and Olive Gershon Scholarship Fund Glendenning Family Fund Norman L. Gillette, Sr. Family Fund Scott and Heidi Blanke Family Fund Susan M. Quillin Fund Tina Schwier Memorial Scholarship Fund David and Sandra Whiteley Scholarship Fund

#### Willamette University

David and Sandra Whiteley Scholarship Fund

#### Winona State University

ALM Family of Companies Scholarship Program Fund James G. Sauer Scholarship Fund Mary Jane Bice Fund Neil P. Hengst Extra Effort Scholarship Fund

Wisconsin Historical Foundation, Inc. Warren and Denise Loveland Family Fund

#### WisCorps, Inc.

Bradley and Lynn Sturm Family Fund Community Giving Fund Davy Family Fund Kerbaugh Family Fund Warren and Denise Loveland Family Fund

#### Women's Fund of Greater La Crosse, Inc.

Betty Levinstein Fund-WF CMG Women's Fund Jack and Marti Schwem Impact Fund Jean L. Foss-Norene A. Smith Fund-WF Joan and Paul Schoenfeld Fund-WF Norman L. Gillette, Sr. Family Fund Pamela and Richard Strauss Fund-WF Roberta Zurn Fund Stansfield Family Fund Warren and Denise Loveland Family Fund Women's Fund of the La Crosse Community Foundation

#### Workforce Connections, Inc.

Bob and Jean Marck Family Fund Robert & Eleanor Franke Charitable Fund

Yale University American Association of University Women-La Crosse Branch-Scholarship Fund

#### YWCA La Crosse

American Association of University Women-La Crosse Branch Fund La Crosse SOUP Fund Paque Family Fund

# FUNDS OF LA CROSSE COMMUNITY FOUNDATION

La Crosse Community Foundation has nearly 300 unique funds, all created differently by people who deeply care for our community. The following pages contain a complete listing of all funds, arranged by fund type. Full descriptions of each fund can be found on our website.

## DONOR ADVISED FUNDS



\$960,827 was awarded in grants from donor advised funds in 2021

Donor advised funds are the most flexible fund type, allowing fund advisors the ability to endow or spend down, to choose grant recipients anywhere in the world, and include the input from others in the grant-making process. Our donor advisors benefit from customized learning opportunities, including nonprofit tours, and can access foundation staff for information about where their dollars will make the biggest community impact. A donor advised fund is a much less expensive-and easier to operate-alternative to starting a private family foundation.

## DONOR ADVISED FUNDS

## Anonymous (1)

American Association of University Women-La Crosse Branch Fund (2010)

The Anthony Fund (2021) \*NEW

James and Ellyn Ash Family Fund (2003) Francie Ball & Mary O'Sullivan Fund (2016) Baltz Family Fund (1987) William & Cynthia Berg Family Fund (2013) Tom and Laurie Berkedal Family Fund (2019) Blahnik-Naugler Help Fund for Women (2003) Barry Blomguist & Eva Dahl Family Fund (2021) \*NEW Bonney Family Fund (2015) MLB-MKB Bottcher Family Fund (2004) Bramschreiber Family Fund in Memory of Karl Bramschreiber (2016) Judy and Dave Bouffleur Fund (2019) Brekke Family Fund (2018) Eric and Sandy Brekke Family Fund (2013) Richard W. Brown Family Fund (2007) Christ Episcopal Church Historic Preservation Fund (2006) Russell G. and Gail K. Cleary Fund (1986) Ardus and John Cleveland Family Fund (2012)

The Covenant Fund (2016) Daniel's Song (2018) Davy Family Fund (1993) Kim and Kyle Donskey Charitable Fund (2020) Lynn & Kirk Donskey Family Fund (2020) Durtsche Family Fund (2004) John Edwards and Frances Lee-Edwards Fund (2019) The Elliott Family Fund (2019) Embracing Women Fund (2019) Barbara and Dave Erickson Fund (2004) Chad Erickson Memorial Fund (2003) Chad Erickson Memorial Park Fund (2011) Erickson Sisters' Fund (2004) Fowler and Hammer Fund (2005) Barbara and Donald Frank Family Fund (1995) Maureen and Robert Freedland Community Fund for Studies of the Shoah (Holocaust) (2014) Maureen Freedland Social and Environmental Justice Fund (2016) Ellen and Henry Funk Family Fund (2006) Fred and Mary Ann Funk Family Fund (2006) Garrity-Gokey Fund (2017) Gelatt Siblings Fund (2021) \*NEW

Graw Family Fund (2018) Guentner-Froegel Family Fund (2002) James D. and Janice M. Hanesworth Fund (2007) Bob and Millie Hanson Fund (2021) \*NEW Harrington Fund (1998) James and Ellen Heinecke Fund (2003) Nancy Fulkerson Hill and Edwin L. Hill Fund (2016) Hutson Family Fund (2002) JARD Fund (1993) Jim & Julia Jespersen Fund (2021) \*NEW Bonnie and Mike Jones Fund (2021) \*NEW Kerbaugh Family Fund (2016) Carl Koch and Joyce Heil Fund (2012) Joseph W. Kotnour Family Fund (2001) The Lagniappe Fund (2021) \*NEW Roy E. and Lillian Hope Kumm Fund (1986) La Crosse Knights of Columbus Charity Fund (2012) Sondra and Roger LeGrand Family Fund (2008) Warren and Denise Loveland Family Fund (2008) Kathy and Jack Lucey Family Fund for Alzheimer's (2018) Magerus-McKinney Fund (2002) Todd and Deb Mahr Family Fund (2004)





## DONOR ADVISED FUND SPOTLIGHT Sondra and Roger LeGrand Family Fund

The Sondra and Roger LeGrand Family Fund is a donor advised fund that was established in 2008 by Sondra and Roger, and is now advised by Sondra and her daughters, Julia and Erica.

The LeGrand family is a family that cares deeply about the La Crosse community and making sure that it's a great place for everyone who lives here. This fund was established as an additional way for them to give back to this community, forever.

Sondra and Roger shared 50 wonderful years of marriage prior to Roger's sudden passing in early 2021. Throughout their years together they developed a passion for serving others, as well as traveling and learning about the world. The pair devoted much of their time and money through their work with the Rotary Club to assist citizens throughout the world, particularly in India where Roger served as a peace corps volunteer and where Sondra and Roger were married. Their two daughters embrace their parents' ethic of community service, which has made giving back a family affair.

Many remember Roger as an enthusiastic and dedicated community servant and friend. Outside

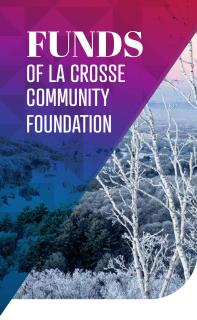
of his professional accomplishments as an attorney and judge, his service in the volunteer world was quite lengthy. Roger served on the foundation board from 2001-2013 and was board chair from 2008-2010. He also served on the boards of La Crosse Public Education Foundation, La Crosse Public School Board, UW-La Crosse Foundation, and founded the La Crosse Domestic Violence Task Force.

Roger lived life by this motto: "To live, to love, to learn, to celebrate, to savor and be grateful for every moment." He truly lived a life of service to others and the La Crosse community is better for having the LeGrand family a part of it.

It makes sense that the most recent grant from this fund was made in 2021 to Hamilton Elementary School to help cover funds for various projects, as Sondra taught in the La Crosse School District for many years. Although Roger is dearly missed, his legacy, along with his family's legacy, will live on through this fund at La Crosse Community Foundation.

Bob and Jean Marck Family Fund (2004) Richard H. Masrud Memorial Fund (2018) Amie L. Mathy Fund (1987) Charles F. Mathy Family Fund (2010) Charles F. Mathy Fund (2006) Sandra and Richard McCormick Citizen Diplomacy Fund (2012) Donald and Audrey Medinger Family Fund (1998) Tom and Ann Monson Family Fund (2005) David R. Morrison Family Fund (2013) Will and Charlie Nordeen "May the Force Be With You" Fund (2015) Paqué Family Fund (2007) Susan M. Quillin Fund (2018) Richard T. Record Fund (2011) Brian and Karen Rude Family Fund (2000) Schilling Family Fund (2009) Schloegel Family Fund for Kids (2018) George and Virginia Schneider Family Fund (1994) Kurt and Julie Schroeder Family Fund (2015)

- Jack and Marti Schwem Fund (1999) Morris A. & Roberta Anne Severson Fund (2014) Shelterbelt Fund (2017) Roland & Janeane Solberg Family Fund (2012) Stansfield Family Fund (2013) Strong Girls Strong Women Fund (2017) Bradley and Lynn Sturm Family Fund (2008) Sullivan Fund (2002) Sundet Family Fund (2006)
- Carol and Duane Taebel Family Fund (2006) Steven P. and Suzanne R. Tanke Family Fund (2007) Cheryl and Cindy Vieth Fund (2009) Fred and Deb Wakeen Fund (2013) Stephen and Katherine Webster Fund (2016) R and S Weiser Family Fund (2019) Eric and Vicki Wheeler Fund (2021) \*NEW



## DESIGNATED FUNDS



Designated funds are established by donors who select one or more charitable organizations to be the perpetual beneficiary of the fund's annual distribution. Many of the foundation's designated funds are the legacy funds of former donor advised funds, established when the donor advisor(s) passed away to continue the support for the organizations they cared about most.

## DESIGNATED FUNDS

## Al's Musky Challenge Fund (2021) \*NEW

Ella F. Ambrosius Fund (1975)

Jean Gitz Bassett First Presbyterian Church of La Crosse Fund (2019)

Steven and Julianna Blanchar Kindergarten Trip Fund (2002)

Heidi and Scott Blanke Scholarship (2010)

Dr. Archie and Rosemary Britt Family Fund (2013)

Margaret Forseth Burgess Music Fund (2013)

Valerie Burman Master of Fine Arts Fellowship (2021) **\*NEW** 

Kathryn, Olaus and Dena Cappelen Fund (2007)

William S. Case Scholarship (1969)

M. Elizabeth Cason Fund (2011)

City of La Crosse Arts Board Fund (2021) \*NEW

CMG Women's Fund (1992)

Ralph F. Cowgill and Winnie Rhea Wroten Cowgill Family Fund (2019)

Ruth M. Dalton, MD Fund (2007)

Ruth M. Dalton, MD Juliette Low Scholarship (2007) Carrol J Riley-DeGier Fund (2018)

Jean L. Foss-Norene A Smith Fund-WF (2011)

Maureen and Robert Freedland-LPEF Fund for Studies of the Shoah (2007)

Gordon W. & Barbara Gade Fund (2021) \*NEW Gordon W. & Barbara Gade Scholarship Fund (2021) \*NEW

Ernest and Olive Gershon Fund (1991)

The Glendenning Family Fund (1995)

James Gokey Endowment Fund a.k.a Jim's Grocery Bag (1998)

Jim's Grocery Bag – Schroeder Fund (2014)

Gertrude Salzer Gordon Jazz in the Park Fund (1997) Gertrude and Donald "Sandy" Gordon Jazz

Scholarship (1998)

Graw Fund for River Studies (2020)

Dr. Gunnar and Mary Baldwin Gundersen Memorial Fund (2007) Rev. Ronald and Merle Gustafson Fund (2003)

Charles and Cheryl Hanson Riverside International Friendship Gardens Fund (2020)

Scott Henke Memorial Fund for the Care and Shelter of Animals (2016)

Nancy Fulkerson Hill and Edwin L. Hill Designated Fund (2016)

Homeless Jesus Fund (2020)

Wayne J. Hood Fund (1982)

Harold L. Isenman Fund (1981)

Roch Kendrick Memorial Fund (2009)

Dale Kendrick Scholarship for Studio Art in Painting (2003)

Jacquie M Favreau Kennedy Fund for the Society of St. Vincent De Paul Madison (2021) \*NEW

Jacquie M Favreau Kennedy Fund for NAMI Wisconsin (2021) **\*NEW** 

Jacquie M Favreau Kennedy Fund for Our Lady of Mercy Community Outreach Services, Inc. (2021) \*NEW

## Jacquie M Favreau Kennedy Fund for Communities in Schools of the Charleston Area Inc. (2021) \*NEW

Tom and Trudy Kennedy Endowment Fund a.k.a Tom's Grocery Bag (2013)

Kids for Kids Fund – LPEF (2008)

Maureen L. Kinney Fund (2016)

Inez and Nick Konas Memorial Scholarship (2017)

Jason David Koppelman Scholarship Fund (1990)

La Crosse Public Elementary School Field Trip Fund (2013)

Gretchen Guernsey Leigh Fund (2007)

Betty Levinstein Fund-WF (2008)

The Jacob Christian Lillejord Memorial Fund a.k.a. Jacob's Ladder (2008)

Logan Math and Computer Science Scholarship Fund (2002)

Marie Louise Lokken Fund (2007)

Lommen Boys & Girls Club Scholarship (2000)

Michael & Carol Mader Family Fund (2021) \*NEW

Milo and Beverly Mayer Mach Family Fund (2006)

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Students at Northside Elementary learn about Native American art, music, and stories from Grammy Award winning musician Bill Miller. More projects like this will be possible thanks to this new fund.

## DESIGNATED FUND SPOTLIGHT

## Heather and Stephen Ross and Maureen and Robert Freedland LPEF Fund for Diversity Education

The Heather and Stephen Ross and Maureen and Robert Freedland La Crosse Public Education Foundation Fund for Diversity Education was established in November of 2021 for the purpose of providing diversity education opportunities for students in the School District of La Crosse.

Diversity education promotes empathy, reduces prejudice, and enriches students' abilities to think critically and creatively as they engage in conversations across difference. This fund will support educational opportunities that teach students about groups who are historically excluded in education, and/or groups who are marginalized and oppressed.

Robert and Maureen Freedland, already having started multiple funds at La Crosse Community Foundation, liked the idea of joining with another family to create an even larger impact for our community. As Robert states, "We have to think about how the world can be a little better based on the fact that we were here." Knowing the value that the foundation's endowments can have to serve our community's greatest needs in perpetuity is the Freedland's main reason for continuing to support the foundation through their various funds.

The founders of this fund, Heather and Stephen Ross and Maureen and Robert Freedland believe that different ethnic groups bring a richness to the fabric of our community and world. This fund will give all students the opportunity to feel valued and represented based on their heritage.

The Rosses and Freedlands hope the fund makes its first grant to the School District of La Crosse in 2022.

Mitchell-Kruck Scholarship (2007)

Dr. David L. and Sacia B. Morris Family Fund (2008)

Don Olson Hospitality Scholarship (2004)

St. Paul's Evangelical Lutheran Church of Onalaska Endowment Fund (2002)

St. Paul's Lutheran Church of La Crosse Legacy Fund (2019)

William C. Jr. & Scott Pickett Memorial Fund (2012)

Father Christopher Pratt Memorial Fund (1987) Robert and Ruth Pribek Memorial Scholarship (2017) Connie Repnik Memorial Fund (2006)

## Heather & Stephen Ross and Maureen & Robert Freedland LPEF Fund for Diversity Education (2021) \*NEW

James Rothwell Caregiver Fund (2019) Joan and Paul Schoenfeld Fund – WF (2008) James and Dianne Seyler Fund (2020) Tom and Judy Sleik Family Fund (2013) Pamela and Richard Strauss Fund – WF (2008) Hilda Stuttgen Memorial Fund for St. Clare Health Mission (2020)

Carol Taebel "Thank a Teacher" Fund (2018) Duane and Carol Taebel Fund (2007) Bernadette Teff Family Fund (2007) Chester and Veronica Ware Fund (1995) Donald P. Weber Veteran Scholarship Fund (2017) Harry L. and Charlotte L. Woods Family Fund (1990) Roberta Zurn Fund (2005)

## FUNDS of LA CROSSE community foundation

## FIELD OF INTEREST FUNDS



Field of interest funds are established by donors to support their passion areas, whether it be literacy, the environment, or anything in between. Field of interest funds are used to fulfill grant requests submitted through the foundation's quarterly grant competition. A grant committee and the board of directors ensure these funds are used to support charitable organizations in La Crosse County whose work aligns with the purpose of each fund.

## FIELD OF INTEREST FUND SPOTLIGHT Fund for the Arts

The Fund for the Arts was initiated in 2021 by Sam Servais and Katie Berkedal to support the arts throughout La Crosse County. As a field of interest fund, the Fund for the Art's usage will be determined through a competitive grant program, and after thorough vetting by the board of directors.

Sam and Katie both grew up in La Crosse, and after spending some years away, returned to raise a family. They now have two middle school-aged children and have worked into their family values a commitment to giving back to the community. After Katie started working at the foundation as program director, she and Sam started talking about potentially starting a field of interest fund.

Since Sam has turned his passion as an artist into a career teaching art at Onalaska High School, having a fund that focused on the arts made sense. Sam is often commissioned to paint art pieces for friends and acquaintances. For Sam it's always been about creating art, not necessarily making money from it. By setting up this fund at the foundation, he's able to create art and put the earnings from his work towards this fund.

As Sam states, "To be honest, putting a price tag on my art is my least favorite part of the process. This is a way I can do what I love-create the actual piece of art-while letting the people that have commissioned the piece decide what they'd like to give to this fund. Then the funds will eventually filter back into our community through art." Talk about a full circle moment.

Just as in life, everyone has a different approach to art. It expresses individual creativity, and it helps to process big emotions, especially through trying times.

## FIELD OF INTEREST FUNDS

## An Anonymous Fund (2021) \*NEW

Jean Gitz Bassett Fund (2006) Roland Beranek Fund (2013) Black Empowerment Fund (2020) Coulee Region White Cane Club (2011) Robert and Eleanor Franke Charitable Fund (2018) Howard Dahl Fund (1989) The Elizabeth Fund for Literacy and Well-Being (2016) Fund for the Arts (2021) \*NEW Dr. Frank Furlano Family Fund (2002) Norman L. Gillette, Sr. Family Fund (1992) Global Awareness Fund (2006) Alice O. Gordon and Viola M. Forshler Fund (1940) Johns Flaherty & Collins-Michael Stoker Memorial Fund (2007) June Kjome Justice and Peace Fund (2013) La Crosse Area Emergency Response Fund (2020) La Crosse Bridge Builders Fund (1999) Myrick Hixon EcoPark Fund (2014) National Youth Sports Program Fund (1998) Louis I. Rehfuss Fund (1981) R.J. Reinhart Fund for Mental Health (2021) \*NEW Rudy and Jean Schnurrer Fund (2009) Mary Grace Sieber Fund (2006) Jenny and Tom Walter Fund (2020) Corinne Zielke Fund (2000)

"Throughout my teachings, I always want students to learn that having art as a part of their lives is a healthy way of living. It's important to have a creative outlet," expresses Sam. This fund will help our community have a permanent source of funding for area art initiatives and projects.

Sam chats with the winner of his painting of local piano teacher Dorinda Hawk at Art Dash, a Franciscan Spirituality Center fundraiser.

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## AGENCY FUNDS



Agency funds are created by nonprofits, for nonprofits. Each year the nonprofit can choose whether or not to take a distribution from the fund. The La Crosse Community Foundation has built-in fiduciary oversight, which provides an added layer of protection for honoring the intended purpose of the fund. This is just one benefit of having an agency fund at a community foundation, rather than through another endowment vehicle.



## AGENCY FUND SPOTLIGHT Onalaska Education Foundation, Inc.

The Onalaska Education Foundation, Inc. was established in 1998 to strengthen community participation in Onalaska public and private schools and provide financial support for "extra" programs that inspire teachers and students to achieve educational excellence. In thoughtful consideration of the organization's longevity, they created an agency fund at La Crosse Community Foundation in 1999 to support ongoing operational expenses.

The mission of Onalaska Education Foundation, Inc. is "to support educators in their quest to develop innovative opportunities for students, promote the incorporation of emerging technologies within the curriculum, facilitate business and private sector contributions to our schools, and encourage outstanding academic achievement among all Onalaska students."

With operational support from their agency fund, Onalaska Education Foundation, Inc. can focus their energy on doing good work in Onalaska schools, and helping educators develop innovative practices to maximize opportunities for students.

## AGENCY FUNDS

Bethany Lutheran Homes, Inc. Endowment (1991) Boys and Girls Clubs of La Crosse Fund (1985) Children's Museum of La Crosse Endowment (1998) Coulee Council on Addictions Endowment (2005) La Crosse Family & Children's Center Endowment (1990) Anita and Robert Funke Historical Society Fund (2004) Goodwill Industries of North Central Wisconsin Fund (1997) Sally A. Grimslid Memorial Fund for Northside Elementary (2005) Hixon House Fund (2020) La Crosse Area Family YMCA Fund (2001) La Crosse Chamber Chorale Fund (2002) La Crosse Concert Band Endowment (2004) La Crosse County 4-H Fund (2010) La Crosse County Historical Society Endowment (1990) La Crosse Dubna Friendship Association David Bell Memorial Fund (2020)



## La Crosse Epinal Cultural Exchange Endowment Fund (2021) \*NEW

La Crosse Public Education Foundation Endowment (1991)

La Crosse Public Education Foundation — Richard Swantz Fund (2000)

Amie L. Mathy Center for Recreation and Education Endowment (2005)

Mental Health Coalition Endowment (2006)

Onalaska Foundation for Educational Excellence, Inc. Fund (1998)

Pettibone Park Commission Endowment (1992)

Riverside International Friendship Gardens Fund (2020)

Salvation Army, La Crosse WI Endowment (1992)

Stars of Tomorrow Endowment (2006)

United Fund for the Arts and Humanities Endowment Fund (1992)

Wishland Pony Express Fund (1995) Women's Fund of Greater La Crosse (2016)

## FUNDS OF LA CROSSE COMMUNITY FOUNDATION





172 students received a scholarship from the foundation in 2021, totaling \$288,225

Scholarship funds at the foundation support students on a variety of post-secondary paths, from those just graduating high school seeking four-year degrees, to single parents going back to school for technical training programs. The selection criteria for each scholarship fund is established by the donor, and foundation staff ensure student recipients are selected accordingly.

## SCHOLARSHIP FUNDS

Abellera Family Scholarship (2020)

A.L.M. Family of Companies Scholarship Program Fund (2019)

American Association of University Women - La Crosse Branch Scholarship Fund (2013)

Tammy and Allen Becker Family Pay It Forward Scholarship Fund (2018)

Mary Jane Bice Fund (1985)

Borton Construction Scholarship at Holmen (2008)

Borton Construction Scholarship at Logan (2008)

Borton Construction Scholarship at Luther (2008)

Brock Family Scholarship (2020)

Valerie Burman Art Plus Scholarship Fund (2016)

James R. Conway Class of 1955 Logan High School Scholarship (2009)

Coulee Region Engineering Scholarship Fund (1993)

Peter DeCicco Scholarship (1992) Carol A. Dobrunz Memorial Scholarship (2014) Family Playhouse Theater Scholarship (2003) D. E. Field Scholarship (2007)

Kent Grimslid Memorial Music Scholarship for Onalaska High School (2014)

Dorinda Hawk Music Scholarship Fund (2018) Neil P. Hengst Extra Effort Scholarship (2007) Ann Henke Scholarship Fund (2012) Josephine Hintgen Scholarship (1982) Hood-Weese-Miller Scholarship (2010) Gerald and Marcella (Meyer) Horman Scholarship (2020) Jay F. Leinfelder, Jr. Memorial Scholarship (2015)

Harold E. Lemke Fund (1991)

La Crosse Tribune Extra Effort Scholarship Fund (2021) **\*NEW**  Logan Opportunity Scholarship Fund (1992) Kaitlin Elizabeth Mahr Memorial Scholarship (2007) Samuel W. Mahr Scholarship Fund (2021) \*NEW

Marian Mieden Early Childhood Education Scholarship Fund (2020)

Nicholas Byrne Padesky Scholarship Fund (2015) Norma J. Valley Panka & William J. Panka Scholarship Fund (2012)

Mark David Peacock Memorial Scholarship (2013) John and Adeline Rice Scholarship Fund (2002)

Rockin Robyn Scholarship (2016)

James G. Sauer Scholarship (2011)

Ralph Schultz Scholarship Fund (1996)

Senior Airman Adam Servais Memorial Scholarship Fund (2020)

John and Ruth Sherman Scholarship Fund (2008)

Burton C. Smith Scholarship Fund (1983) Tina Schwier Memorial Scholarship Fund (2019) Randy Smith Leadership Fund (2001) Samuel D. and Charlet S. Sperbeck Scholarship Fund (2019) William E. Storandt Scholarship (2005) William P. and Lorna C. Vafeas Art Scholarship (1995) Nina Vanderzee Memorial Scholarship (2016) Clayton and Vivian Veum Scholarship (1995) David and Sandra Whiteley Scholarship (2007) Richard Dick Wolfe Class of 1951 Logan High School Scholarship (2019)



Borton Construction owners Jim Fink, Paul Borsheim, and Dan Miller

## SCHOLARSHIP FUND SPOTLIGHT

## Borton Construction Scholarship Fund Holmen, Logan, and Onalaska Luther High Schools

The Borton Construction Scholarship Fund was established by the founders of Borton Construction, Paul and Melissa Borsheim, in 2008 to support continued education in construction-related fields such as engineering, drafting, design, or other trade areas. The fund awards scholarships to high school seniors from Holmen, Logan, and Onalaska Luther high schools who plan to pursue continued education in constructionrelated fields.

The three owners of Borton Construction–Paul Borsheim, Dan Miller, and Jim Fink–very much believe in giving back to the community that helped their company grow into the business that stands today. These scholarships provide an impactful avenue for Borton Construction to support to the youth of our community. As Melissa Borsheim states, "We knew we wanted our focus to be on kids and by setting up this scholarship through La Crosse Community Foundation, we were able to maximize the lasting benefits that an endowed scholarship would provide for generations to come."

The first scholarship award from these funds was made in 2008 and the three scholarship funds have since awarded a total of over \$43,300 to qualifying high school seniors.

## **OTHER FUNDS**

All Abilities Trane Park Fund (2019) - Special project **Carney Haskell Impact Fund (2021)** - Temporary designated **\*NEW City of La Crosse ARPA Fund (2021)** - Special project **\*NEW** Community Giving Fund (1940) - Unrestricted Freedom Blues Fest Fund (2019) - Special project Administrative Fund (1991) - LCF general operating reserve **La Crosse Curling Club Fund (2021)** - Special project **\*NEW** La Crosse Jazz Orchestra Fund (2019) - Fiscal sponsorship La Crosse SOUP Fund (2018) - Fiscal sponsorship PMJ Fund (2002) - Unrestricted Ron and Jane Rada Fund (2015) - Unrestricted River Clean Up, La Crosse Fund (2020) - Fiscal sponsorship Safer Coulee Region Fund (2020) - Special project Jack and Marti Schwem Impact Fund (2019) - Temporary designated Margery J. Stansfield Fund (2013) - Unrestricted





## FOREVER SOCIETY

The Forever Society was established in 2020 to recognize and honor those who solidified their intent to do good forever by including La Crosse Community Foundation in their will or other estate plans.

Creating a planned giving strategy with your professional advisor is a smart way to ensure the income you've worked hard to save will support the community when you pass. If you want to ensure this beloved community is cared for well after we're all gone, please consider becoming a member.

## FOREVER SOCIETY FUND SPOTLIGHT

Wayne and Joan Spieker Wojciechowski Memorial Fund

Wayne Wojciechowski established the Wayne and Joan Spieker Wojciechowski Memorial Fund in 2021 to honor the passing of his beloved wife, Joan. The fund is designated to provide financial support for the needs of St. Clare Health Mission of La Crosse upon Wayne's passing.

Joan was born in Kenosha and moved to La Crosse in 1971 to attend the University of Wisconsin - La Crosse. After graduating, she was hired as a social worker by Bethany Lutheran Homes on Cass Street, where she worked for 42 years. She retired in 2011 as the director of social services and admissions. As a true servant leader, Joan remained as an on-call social worker for the organization until 2017.

Wayne was born in Milwaukee and moved to La Crosse in 1978 after completing his graduate work in counseling to work at Viterbo in academic support services. After 33 years of service, he retired in 2011 as the assistant academic vice president. Wayne currently is part of the Coulee Chordsmen, the Retired and Senior Volunteer Program, and the Viterbo Ministry board.

Wayne and Joan married in 1979 and built a beautiful life together in La Crosse, or as Wayne describes it, "God's country." Wayne and Joan were prayer partners with the Franciscan Sisters of Perpetual Adoration (FSPA), and the spirit of St. Francis and

St. Clare played a large part in both of their lives.

The Wojciechowski's were able to see the beginnings of St. Clare Health Mission

when it was first established by Sr. LeClare Beres, FSPA, in 1992. Since its inception, services have expanded to provide free healthcare to any individual that lacks the resources needed to obtain healthcare.

Wayne states, "Not only does St. Clare Health Mission meet the basic human rights to healthcare, but it's also a response to gospel values. In the situations of people needing something, it calls to ask, what would Jesus, or St. Francis or St. Clare do?"

Wayne credits the current executive director of St. Clare Health Mission, Jason Larson, with the encouragement to start his bequest with the La Crosse Community Foundation. Jason had the foresight to realize the bigger impact the Wojciechowski's bequest could have on the community by being endowed as a fund with the foundation, rather than a one-time gift directly to St. Clare. After realizing this lasting impact, Wayne knew having this fund at La Crosse Community Foundation was the route to take.

Wayne shares, "La Crosse Community Foundation manages its donors' money well, they are a community-minded foundation that responds to the needs in La Crosse County to make it a better and safer community. The foundation is a good steward, which is vitally important." If your name is not on the following list and you are a Forever Society member, please reach out and let us know. We would love to recognize your generosity and set up a time to meet and ensure we understand your plans.



## FOREVER SOCIETY MEMBERS

## **MEMBERS**

Francie Ball and Mary O'Sullivan David Bange Bill\* and Ann Barney **Ronald Burman** Bill & Becky Byron Sandy Castek John & Ardus Cleveland Brian Connell Lois M. Craig Michael DeYoe Clarence Netwal John Edwards and Frances Lee-Edwards Barbara and Dave Erickson Paul Felion Donald and Barbara Frank Gordon Gade Carl and Anne Glowcheski Richard and Barbara Graw Robert Hanson Jovce A. Heil

## REALIZED

Ella F. Ambrosius lean Gitz Bassett Mary Jane Bice Archie Britt. MD Elisabeth Swannel Bruder Elmer I. Buchholz Nellie L. Case Loraine Dahl Ruth M. Dalton, MD Philip S. Davy Viola Forshler Robert and Eleanor Franke Amanda Ginsky Leona J Goetzinger Alice O. Gordon Gertrude Salzer Gordon Donald A. Gordon, Jr. Robert "Larry" Gorman

Paul Henke Nancy Fulkerson Hill and Fdwin L Hill Maureen L. Kinney Susan Knopf George and Elizabeth Kruck Jay Lokken & Ken Riley Duane Lom & Rhonda Akeson Todd and Deb Mahr Curtis "Mac" and Stacey McIlguham Nancy Medinger Laura Moriarty Don & Deon Nontelle Robert and lanet Ollech Thomas Pribek Dennis Priebe Ron and Jane Rada Allen J. Saterbak and Julia Steinke Saterbak Joe and Jamie Schloegel

Angela Haag

Dorinda Hawk

losephine Hintgen

Pauline Jackson, MD

Jacquie M Favreau Kennedy

Harold Isenman

Sophie Johnston

Harold E. Lemke

Dora D. Marshall

Rita McGaughey Lillian McGaughren

Edgar L. Mundstock

Adelbert T. Muth

Nicoletta Pappas

David Nudd

Norma Panka

Beverly Mayer Mach

Bob and Jean Marck

Martha Schwem leri Sebo **Dianne Seyler** Tom and Judy Sleik **Charlet Sperbeck** Wanda DuCharme, MD & Edgar Storey jon Stuttgen Steven and Suzanne Tanke Mary Veldev Cheryl Vieth Cynthia Vieth Fred\* and Deb Wakeen Tom and Jenny Walter Stephen and Katherine Webster David Whiteley Michael and Peggy Wickenkamp Richard and Sheila Wieser Wayne and Joan Wojciechowski Rita Wolfe

## Cora Pierce Louis I. Rehfuss Ada Reichelt Connie Repnik Louis Robinson. Sr. Walter T. Roth Donald Schwert Mary Grace Sieber John and Ruth Sherman Louise Smith Vera Strauss William P. Vafeas Vivian Veum Chester & Betty Ware Carolvn Weidman Harold Weisse Harry L. Woods Corinne Zielke

## **Announcing the New**



## NONPROFIT **RESOURCE CENTER**

We are excited to announce the launch of our new Nonprofit Resource Center! Nonprofit employees, board members, volunteers, interns, and more can use the resource center to access trainings, tips, and tools to help their nonprofits grow and flourish. The resource center helps fulfill our mission of helping local nonprofits maximize their impact in this community we all love.

It exists on our website, in one easy-to-access location and offers:

## Nonprofit Organization Self-Assessment Tool

A comprehensive guiz built to help nonprofits assess their performance related to IRS and legal compliance rules, governance, fundraising best practice standards, marketing, and more.

## **Technical Assistance and Coaching Services**

Nonprofit staff can book time with our Chief Operating Officer to ask guestions related to board structure and fiduciary duties, by-laws and policies, 990s, charitable registrations, compliance and more. This service is complimentary and confidential.

## **Board Member Training and Matching Program\***

People looking to serve on nonprofit boards, and nonprofits looking for board members can be connected by using this new board member matching program. Kind of like a dating app for nonprofits!

## **Nonprofit Vendor Directory**

The directory contains lists of local vendors that local nonprofits have used for a variety of things from graphic design work to human resource consultants.

## Check out the Nonprofit Resource Center on our website to find all these tools, and more!

\*The Board Member Matching Program is sponsored by WKBT **NEWS** 

\*Deceased

For the Good of La Crosse County. Forever.



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# 2021 DONORS

We have an incredibly generous community and are honored to recognize all those who contributed to the community foundation in 2021. We happily accept gifts of all sizes, and in a variety of ways, including cash, stocks, real estate, bequests, charitable gift annuities, and more!

## Anonymous

Administrative Fund Maureen Kinney Fund of LCF

## All Abilities Trane Park Fund

Donald and Roxanne Weber Down Syndrome Assoc of Wisconsin Inc Emma Sierra Gundersen Lutheran Medical Center James Fowler La Crosse Area Autism Foundation Inc. Logistics Health Services, Inc. Nancy C. Gold Progressive Insurance Sarah Madkins Thomas and Lynette Longmire Tina Yoemans

*In memory of Hazel Merril* Jake Merril

In honor of Aleda Serra Kim & Katie Kennedy

In honor of John Rohrer Melissa Sisco

ALM Family of Companies Scholarship Program Fund ALM Holding Company

Al's Musky Challenge Fund Designing Jewelers

#### American Association of University Women-La Crosse Branch-Scholarship Fund Anonymous

American Association of University Women-La Crosse Branch Anita K. Evans and Larry Lebiecki **Beverly Bodine** Carol Robertson Carol Taebel Catherine Roraff Charissa and Anthony Niedzwiecki Curtis D. Miller and Andrea Hansen Cvnthia Mischnick David & Karen Lange Donna M Anderson Dr. Kenneth and Linda Kempf Drs. Robert and Silvana Richardson Fred and Susan Heuer George and Betty Kruck Jerome and Patt Boge John and Alice Ross John and Ardus Cleveland John and Marilyn Hempstead John E. and Sarah J. Stuber lovce Shanks Kimberlee J. Burrington Lois A. Gilbert LTC Jeffrey Jerde and Erica Koonmen Margaret Wood Marine Credit Union Foundation

Mark and Jan Eriksen Marla French Mary and Tarry Hall Pamella A. Thiel Randy and Marian Schiesser Thomas and Michele Strange William Haviland and Ann Brice

## Amie L. Mathy Center for Recreation and Education Endowment

In honor of Scott & Gretchen Mathy Brent and Jennifer Wilber

## Amie L. Mathy Family Fund

In honor of Scott & Gretchen Mathy Brenda Mackeben Brent and Jennifer Wilber

An Anonymous Fund

Ann Henke Scholarship Fund Henke Joint Revocable Trust Paul Henke

In memory of Hans Gary Erickson Henke Joint Revocable Trust

*In memory of David Henke* Henke Joint Revocable Trust

In memory of Sarah Jo Johnson Henke Joint Revocable Trust

*In memory of Ann's birthday* Paul Henke

Audrey and Donald Medinger Family Fund John and Dee Medinger

Barry Blomquist & Eva Dahl Family Fund Barry Blomquist and Eva Dahl

#### Bernadette Teff Family Fund In memory of Liz Nutter

Dr. Robert Freedland and Atty. Maureen Freedland Heather Hanson

#### Black Empowerment Fund

Atty. John Stuber and The Honorable Ramona Gonzalez Bonney Family Fund of LCF Douglas A. Howard Fidelity Charitable Kimberly Fund Franciscan Sisters of Perpetual Adoration Jonathan and Angela Gelatt Audrey and Donald Medinger Family Fund of LCF Mary Colleen Walsh Michael and Therese Regner Rev. Janet Wollam and Dana Fisher Ronald Malzer, Ph.D. and Margaret Dihlmann-Malzer Samuel Skemp Jr Valeria Retamal Garrido William & Elizabeth Brendel

Blahnik-Naugler Help Fund for Women

In honor of Mr. & Mrs. James Naugler In honor of Mr. & Mrs. James Naugler's Anniversary In honor of Jim Naugler's birthday In honor of Rebecca Naugler's birthday Virginia E. Naugler

Bob and Jean Marck Family Fund Anonymous

Bob and Millie Hanson Fund Robert A. Hanson

## **Bonnie and Mike Jones Fund**

Bill Jones T. RowePrice Charitable Mike and Bonnie Jones Donor Advised Fund

Boys & Girls Clubs of Greater La Crosse Fund Colleen Ann Kennedy

*In memory of Liz Nutter* Michael and Kathy Schnitzius

Bradley and Lynn Sturm Family Fund Bradley and Lynn Sturm

Brock Family Scholarship Thomas and Jan Brock

Burton C. Smith Scholarship Jacqui Wiltinger

In memory of Patricia Connell, Burton and Irma Smith Jacqui Wiltinger

Carney Haskell Impact Fund Robert J. Carney and Christine S. Haskell

Carol and Duane Taebel Family Fund

In honor of Father's Day Scott and Paula Taebel

Chad Erickson Memorial Park Fund Diveley Properties LLC Jim Buchner and Judy Dolan

Charles & Cheryl Hanson Riverside International Friendship Gardens Fund Atty. Charles and Cheryl Hanson Robert A. Hanson



Charles F. Mathy Family Fund Patrick and Beth Pederson

Dennis Kreuser Paul and Tara Wetzel William and Sandra Hatch

In honor of Scott and Gretchen Mathy Neil and Amy Bakke Schloegel Family Fund for Kids of LCF

#### City of La Crosse Arts Board Fund City of La Crosse

## Community Giving Fund

Anita K. Evans and Larry Lebiecki Atty. Maureen Kinney Bill Jones Carolyn Sleznikow Cynthia and Cheryl R. Vieth David and Julie Rho Drake Hokanson and Carol Kratz Dr. Cameron and Carlene Roberts Dr. David and Mary Morrison Dr. David L. and Sacia B. Morris Fund of LCF Dr. Gunnar and Mary Baldwin Gundersen Fund of LCF Dr. Ronald and Janet Chaney Dr. Sigurd and Jean Ann Gundersen Ed Tanke Colin and Erin Belby Fidelity Charitable Kimberly Fund Jacob Sciammas lames Fowler James Parker and Elise Denlinger James Wickizer Jamie and Joe Schloegel Janet Schilling Jan J. or Mariellen Janiszewski Jim Killoran and Dr. Mary Morris John and Wanda Wochos John and Ardus Cleveland John Wetzel Josh Miner JustGive- Great Nonprofits Kurt and Mary Mueller Carney Haskell Impact Fund of LCF Bob and Jean Marck Family Fund of LCF Schilling Family Fund of LCF Marc and Ruth Williams Mark Zellmer and Debra Daehn Zellmer Michael and Kris Smuksta Phyllis and James Warren Rev.Ted and Marlene Dewald, Jr. **Rick and Annette Mikat Riley Reinhart** Robert and Karen Hillary Robert J. Carney and Christine S. Haskell Russell and Diane Ford Sr. Sue Ernster Sue Lassig Susan M. Ouillin Ward and Mary Zischke

In memory of Diane Comforth Douglas and Connie Hauser

In memory of Roger LeGrand Dr. Kent and Jan Koppelman In honor of Deacon Richard Sage Elisabeth Juen

In honor of Mayo Clinic Health System -Franciscan Healthcare and the Franciscan Sisters of Perpetual Adoration

In memory of Dale Reinhart and the impact he had on the La Crosse Community John Medland

*In memory of Dana Hickey* Nikki Davies

## Community Impact Fund

Altra Federal Credit Union Atty. John Stuber and The Honorable Ramona Gonzalez Atty. Steve and The Honorable Gloria Doyle Bosshard Parke LTD Colleen Shaw David R. Morrison, C.P.A. Douglas and Connie Hauser Dr. Robert Freedland and Atty. Maureen Freedland Dr. Sam and Jean Skemp Festival Foods Fowler and Hammer Construction Guillien Van Nuland, LLC Hale, Skemp, Hanson, Skemp & Sleik Jacob Sheffer Johns, Flaherty & Collins, S.C. La Crosse Community Foundation La Crosse County Bar Assn. Leland Kempf Martha Schwem Michael J. Mulroy Mikat Public Relations, Inc. Modern Crane Service. Inc. Moen Sheehan Meyer LTD Paque Family Fund of LCF Patrick Brunet Richard and Barbara Graw Sondra LeGrand The Honorable Dale and Clara Pasell The Honorable Elliott M. Levine The Honorable Scott and Sue Horne Thrivent Choice Tim Padesky and Tara Johnson Trust Point, Inc.

In honor of Sheila Garrity Atty. Tom and Judy Sleik

*In memory of Jim Gokey* Sheila Garrity

Coulee Region Engineering Scholarship Fidelity Charitable - Ulland Family Fund

Daniel's Song Minda and Mark Chamberlain, J.D. and C.P.A.

David and Sandra Whiteley Scholarship David L. Whiteley David R. Morrison Family Fund David R. Morrison, C.P.A.

#### Donald P. Weber Veteran Scholarship Fund John and Lois England Weber Family Foundation Inc

Weber Family Foundation Inc Durtsche Family Fund

Tim and Sue Durtsche Stifel Charitable Donor Advised Fund

**Ellen and Henry Funk Family Fund** Robert and Patricia McLoone Susan Funk and Wood Kidner Schwab Charitable Donor Advised Fund

Embracing Women Fund Nancy Medinger and Pete Eversole

Eric and Vicki Wheeler Fund Eric and Vicki Wheeler

Francie Ball & Mary O'Sullivan Fund Francie Ball and Mary O'Sullivan

### Fred and Deb Wakeen Fund

In memory of Fred Wakeen David R. Morrison, C.P.A. Fred and Mary Ann Funk Family Fund Robert and Patricia McLoone

#### Fund for the Arts

Gretchen Pangier Jacqueline Marcou Katie Berkedal and Sam Servais Martha Schwem

## Gelatt Siblings Fund

Clara Gelatt and Neal Meier Jonathan and Angela Gelatt Philip and Vicki Gelatt

Global Awareness Fund Rev. Kent and Dr. Lee Johnson

Gordon W. & Barbara Gade Fund

Gordon W. & Barbara Gade Scholarship Fund Gordan Gade UW-La Crosse Foundation

Guentner-Froegel Family Fund Anita J. Froegel Heather & Stephen Ross and Maureen & Robert

Heather and Stephen Ross and Maureen and Robert Freedland LPEF Fund for Diversity Education Dr. Robert Freedland and Atty. Maureen Freedland Stephen and Heather Ross

Hilda Stuttgen Memorial Fund for St. Clare Health Mission Jonathan A. Thometz and Rita Koch-Thometz jon Stuttgen Lonnie and Mary Kay Olson

In memory of Tom Stuttgen Mary and Ron Garves

Hixon House Fund La Crosse County Historical Society

Homeless Jesus Fund Bonnie Robley jon Stuttgen William & Elizabeth Brendel

In honor of jon Stuttgen Anita K. Evans and Larry Lebiecki

In memory of Tom Stuttgen Atty. Gregory Egan and Diane Butterfield-Egan

In memory of Shirley Johnson Atty. Gregory Egan and Diane Butterfield-Egan

In memory of Roger LeGrand Egan & Richgels S. C.

In memory of Sr. Mary Watson jon Stuttgen

Inez and Nick Konas Memorial Scholarship Dean and Stephanie West

Jack and Marti Schwem Impact Fund Martha Schwem

Jacquie M Favreau Kennedy Fund for Communities in Schools of the Charleston Area Inc. Jacquie M Favreau Kennedy Estate

Jacquie M Favreau Kennedy Fund for NAMI Wisconsin Jacquie M Favreau Kennedy Estate

Jacquie M Favreau Kennedy Fund for Our Lady of Mercy Community Outreach Services, Inc. Jacquie M Favreau Kennedy Estate

Jacquie M Favreau Kennedy Fund for the Society of St. Vincent De Paul Madison Jacquie M Favreau Kennedy Estate James and Ellyn Ash Family Fund Ellyn M. Ash Steven and Judy Fuchsteiner

James Gokey Endowment Fund aka Jim's Grocery Bag Fund Atty. Greg and Beth Bonney

Bill and Mary Huser Bob and Jean Marck Family Fund David and Sonja Sue Olson Dr. Frank Cadwell and Kristi Shaw Cadwell John and Joyce Gokey Patrick Brunet The Honorable Dale and Clara Pasell

In honor of Sheila Garrity Atty. Tom and Judy Sleik

In memory of Jim Gokey Karen K. Garrity

In memory of Fred Wakeen Tim and Margaret Larson

James Rothwell Caregiver Fund Susan Knopf

Jason David Koppelman Scholarship Dr. Kent and Jan Koppelman

Jay F. Leinfelder, Jr. Memorial Scholarship Barbara Leinfelder

Jean Gitz Bassett First Presbyterian Church of La Crosse Fund Estate of Jean Bassett

Jean Gitz Bassett Fund Estate of Jean Bassett

Jean L. Foss-Norene A. Smith Fund-WF Patricia A. Mertens

Jenny and Tom Walter Fund Thomas Walter and Jennette Ehlke-Walter William & Elizabeth Brendel

Jim & Julia Jespersen Fund Jim and Julia Jespersen

Jim's Grocery Bag-Schroeder Fund Altra Federal Credit Union

John Edwards and Frances Lee-Edwards Fund John Edwards and Fran Lee-Edwards

## Judy and Dave Bouffleur Fund

David and Judy Bouffleur David and Rose Krieg Leon and Judith Sigman Michael Burkart Michael Sigman and Kelly Krieg-Sigman

## Julianna and Steven Blanchar Kindergarten Trip Fund

In memory of Alice Herried In memory of Steve Druschke In memory of Helenjane Noffke In memory of Mark Groans and Edward Wingo John and Susan Blanchar

June Kjome Justice and Peace Fund Beth Moore Franciscan Sisters of Perpetual Adoration Rev. Kent and Dr. Lee Johnson

In honor of June Kjome Howard and Mary Wennes

## Kathy and Jack Lucey Family Fund for Alzheimer's Jada Lucey Martinez

William & Elizabeth Brendel

*In memory of Donna Betthauser* Erin Dayton Kathy and Jack Lucey

In honor of Jack's 83rd birthday Jada Lucey Martinez

#### La Crosse Area Emergency Response Fund

Bruce R. Simones Carlene and Cameron Roberts Dale Norris Dr. Christopher and Jane Kerbaugh Dr. James and Janice Gallagher Ellen F. Verwiebe Eric and Vicki Wheeler Fidelity Charitable Francie Ball and Mary O'Sullivan lacob Sheffer James Nelson and Diane Foust lason Trent Jennifer Peterson Jonathan and Angela Gelatt **Jovce Potter** Juliana Besenbruch Keith Baker and Susan Berger Baker Marc Ranger and Elizabeth Goli Ranger Mark Zellmer and Debra Daehn Zellmer Martha Linville Peter R. Besenbruch Ron and Iane Rada Jean Ruffin Schwab Charitable Donor Advised Fund Sondra LeGrand The Yoga Place

In memory of Roger LeGrand David and Janet Jenkins

In memory of Shirley Cvikota David and Julie Rho Charitable Fund of the Renaissance Charitable Foundation

## La Crosse Bridge Builders Fund

In honor of John Magerus Deborah Hoskins

#### La Crosse Concert Band Endowment David and Abigail Gerzema Schloang I Smily Fund for Kids of I CE

Schloegel Family Fund for Kids of LCF La Crosse Concert Band

#### La Crosse County 4-H Fund Leo and Rosemary Hansen

In memory of Marla J. Stello Linda L. Saley

In memory of Mayone M. Hanson Linda L. Saley

In memory of Madeline Sinclair Linda L. Saley

La Crosse Curling Club Fund La Crosse Curling Club Roger and Carol Ziff

#### La Crosse Dubna Friendship Association David Bell Memorial Fund Jack and Marti Schwem Fund of LCF

The Elliott Family Fund of LCF

#### La Crosse Epinal Cultural Exchange Endowment Fund Dianne Seyler

## La Crosse Jazz Orchestra Fund

Andrew and Linda Temte Atty. Charles and Cheryl Hanson Barbara A. Hoffman Drs. Paul and Barbara Rusterholz Barney Family Foundation Beverly Sanborn Bill and Dorothy Ann Ferguson Bob and Jean Marck Family Fund of LCF Bonita and Bill Sacia Carlene and Cameron Roberts Carol I. Leidel Charles and Mary Hosler Clifford and Cheryl Kremmer Curt and Barb Reithel David and Judy Bouffleur David and Susan Anderson David and Terry Lee David Link David Marshall Gardiner

Debra Welander Dick and Sally Koehler Donald and Nancy Smith Dorothy Balfany Dr. Christopher and Jane Kerbaugh Dr. Edward and Sally Miner Dr. Fred and Jean Skemp Dr. Jim Ringstrom Dr. J. Michael and Vicky Hartigan Dr. Joe and Atty. Pat Heim Dr. Mark and Wendy Mattison Dr. Michael and Carol Mader Dr. Sigurd and Jean Ann Gundersen Duane Fait Frank and Linda Gillette Frederick and Connie Glore Gerald A. Bonsack Gertrude Salzer Gordon Concert in the Park Fund of LCF Glenn Gossfeld Gregory Teff Hong Zhou and Hongying Xu lacqueline and Alex Vaver Jerome and Patt Boge Jim Killoran and Dr. Mary Morris John and Carolyn Collins John and Jean Sterling John Randolph Paine John W. Halbrehder and Carolyn A. Diekmann Joseph Chase losh Miner Katie Berkedal and Sam Servais Ken and Barbara Herlitzka Keren and Saul Prombaum Kris Troyanek La Crosse Loggers Foundation Lindy's Subs of La Crosse, Inc. Margaret Wood Matthew and Mary Ann Sitkowski Michael and Therese Regner Michael R. Baroni Michael Sigman and Kelly Krieg-Sigman Patricia A. Mertens Ralph Knudson and Nancy Heerens-Knudson Rev. Allan and Carla Townsend Richard and Eleanore J. McLoone Rita Jenks Robert and Carol Norton Robert and Kathryn Lynn Robert Zeman Roger and Sharon Imes Russell and Gail Cunningham Russell L. and Vera M. Smith Educational, Medical, and Charitable Foundation. Inc. Sandra A. Locher Sara and Jeffrey Kessler Sharon Jessee Shirley Huhn Stephen and Jeanne Pavela Thomas and Kathryn Barth UW-La Crosse Foundation

Valley View Rotary Club

Xcel Energy

William Haviland and Ann Brice

In honor of Karl Friedline Amy and Tim Fitzgerald

In honor of Mark Stahlhut Anne Foerster

*In memory of Roger LeGrand* Dr. Michael and Carol Mader

In memory of Rod Wilbeck Joshua and Kimberlee Shively

In memory of Maggie Parr Kathy Neidert

In memory of Richard Lunenschloss Ruth M. Vanderploeg

La Crosse Public Education Foundation - Swantz Fund La Crosse Public Education Foundation, Inc.

La Crosse SOUP Fund

Abby Christopherson La Crosse SOUP

La Crosse SOUP Sponsorship Fund Kelly Galvan Matthew and Rebecca Schumacher

## La Crosse Tribune Extra Effort Scholarship Fund

Anonymous Andrew and Geri Hengst Barbara and Phillip Quillin Catherine Mary Smith Ohm Fidelity Charitable - Ulland Family Fund George and Betty Kruck Jeri Sebo Jim Hutchens John Wetzel Judith Corbett-Hutchens Laura Gratton Laurie and Bob Jaszewski Shawn and Mary Jo Werner Russell and Gail Cunningham Trust Point, Inc.

Logan Opportunity Scholarship Atty. Greg and Beth Bonney

Magerus-McKinney Fund John Magerus, Ph.D. and Everett McKinney, Ph. D.

Margery J. Stansfield Fund Margery J. Stansfield

Marie Louise Lokken Fund

In memory of Marie Lokken John P. Lokken

Maureen and Robert Freedland Community Fund for Studies of the Shoah (Holocaust) Timothy and Gretchen Kelly

## Maureen and Robert Freedland-LPEF Fund for Studies of the Shoah

Anita K. Evans and Larry Lebiecki James Wickizer Keith and Jacqueline Sexe Keren and Saul Prombaum La Crosse Public Education Foundation, Inc.

Maureen L. Kinney Fund Atty. Maureen Kinney

Michael & Carol Mader Family Fund Dr. Michael and Carol Mader

MLB MKB Bottcher Family Fund Dr. Michael and Mary Bottcher

Morris A. and Roberta Anne Severson Fund John McDaniel and LoriLee Severson McDaniel

Nancy Fulkerson Hill and Edwin L. Hill Fund Edwin Hill and Nancy Fulkerson Hill

Norma J. Panka & William J. Panka Fund Estate of Norma Panka

**Operations Fund** Amazon Smile Administrative Fund of LCF Mikat Public Relations. Inc.

R.J. Reinhart Fund for Mental Health Riley Reinhart

Ralph F. Cowgill and Winnie Rhea Wroten Cowgill Family Fund Barbara J. Cowgill

Rev. Ronald and Merle Gustafson Fund Rev. Ronald and Merle Gustafson

Richard Dick Wolfe Class of 1951 Logan High School Scholarship

In memory of Paul Onsrud Rita Wolfe

Richard H. Masrud Memorial Fund Pat McGuire

River Clean Up - La Crosse Fund Advertising Concepts Alter Metal Recycling Coulee Bank Craig Reedy Custom Fab and Machine. LLC

Habitat ReStore Industrial Automation and Engineering, Inc J. F. Brennan Company, Inc. Ona Sheet Metal Pettibone RV Sales Powerhouse Marine The Trane Company

In honor of Carolyn Karl Amy and Tim Fitzgerald

In memory of our mothers, Sandra Howe and Darlene Stegen Coulee Region Docks

Riverside International Friendship Gardens Fund Riverside International Friendship Gardens Roger and Carol Popelka

Robert and Ruth Pribek Memorial Scholarship Thomas Pribek

## Rockin Robyn Scholarship

*In memory of Robyn Dockens* Jennifer L. Schaller

#### Roland and Janeane Solberg Family Fund Robert and Patricia McLoone

In memory of Janeane Solberg Brenda Brandt Carolyn Lawrence Gary & Susan Schettle Greg and Paula Thompson Kathryn Schroeder Lon and Linda Ziehm Maryellen Paudler Michael and Joan Solberg Nancy Way Susan Paudler

*In honor of Roland and Janeane* Patty Lunde Alvarado

#### Rudy and Jean Schnurrer Fund

Robert and Janet Ollech Schwab Charitable Donor Advised Fund

## Safer Coulee Region Fund

Kwik Trip, Inc. La Crosse Professional Police Non-Supervisory Association La Crosse Professional Police Supervisors Association The Don and Cheryl Brenegen Family Fund of InFaith Community Foundation

Samuel W. Mahr Scholarship Fund Dr. Todd and Deb Mahr

Schloegel Family Fund for Kids American Online Giving Foundation Jamie and Joe Schloegel Scott Henke Memorial Fund for the Care and Shelter of Animals Henke Joint Revocable Trust Paul Henke

In memory of Hans Gary Erickson Henke Joint Revocable Trust

*In memory of David Henke* Henke Joint Revocable Trust

In memory of Sarah Jo Johnson Henke Joint Revocable Trust In honor of Scott Henke

James A Henke In memory of Scott Henke L. M. and Mary Jo Peterson Paul Henke

Sara Henke In memorial of Scott's 21st birthday Paul Henke

## Senior Airman Adam Servais Memorial Scholarship Fund

In memory of Jim Malin Peter and Susan Servais

## Sondra and Roger LeGrand Family Fund

Randall and Katherine Erickson Rev. Ted and Marlene Dewald, Jr. Russell and Diane Ford The Honorable Michael and Ellen Rosborough

#### In memory of Roger LeGrand

Abby Jenkins Amy Swailes Andrew and Dayna Bosshard Anita K. Evans and Larry Lebiecki Anna Shaver Atty. Brent and Ellen Smith Atty. Ellen M. Frantz Atty. Gerard O'Flaherty and Angela Machi Atty. Greg and Beth Bonney Atty. James and Diana Birnbaum Atty. Maureen Kinney Atty. Michael and Annette Gill Atty. Patrick J. Houlihan Atty. Tom and Judy Sleik Betsy Morgan Bob and Cheryl Burg Bob and Sue Christopherson Bob Huff Bonita and Bill Sacia Bradley and Lynn Sturm Bradley Edwards Brian and Karen Rude Bruce and Sandra Perlmutter Daniel and Monica Trudell Daniel E. Kapanke David and Barbara Hanson David and Judy Bouffleur David and Karen Lange David W. Bange

Dennis W. Priebe and Joy Piebe Douglas and Nadine Happel Douglas and Peggy Herlitzka Dr. Charles and Linda Lee Dr. loe and Atty. Pat Heim Dr. Mark and Wendy Mattison Dr. Robert Freedland and Atty. Maureen Freedland Edwin Hill and Nancy Fulkerson Hill Ellen M. Thorn Galen and Marianne Pittman Gerald and Ruth Berns Gordon and Helen Johnson Honorable Dennis and Julie Montabon James and Carolyn Bagniewski Jamie and Joe Schloegel Jan Sahagian-Crandall Jan Vach Jeffrey and Kris Sexton lill Weiner Ioan Camana John and Dee Medinger Ion and Mary Netzer loseph and Barbara Kruse Joseph and Carol Powers loseph and Susan Kuhn Julie Keitel Kathryn Moen Kathy and John Storlie Keith and Lynne Valiquette Keli Frigo Linda J. Bechly Lise Lotte Gammeltoft Marie and Peter Tabor Mark E. Meyer Mark Stahlhut Mary A. Bjerkaas Mary Ann Gerrard Mary C. Lansing Mary E. Stanek Mary Jo & John Snow Michael and Kathleen Giese Michael and Kathy Schnitzius Michael Komperud Monica and Sydney Lazere Nancy A. Gerrard Paul Á. Gerrard Peter T. Gerrard Phyllis and James Warren Randy and Marian Schiesser Rev. Kent and Dr. Lee Johnson Russell and Gail Cunningham Sandy and Alan Murphy Shawn and Mary Jo Werner Sheila Garrity The Honorable Dale and Clara Pasell Thomas J. Bverly Thomas M. Fitzpatrick Thomas Walter and Jennette Ehlke-Walter Timothy and Kathleen Fuss Tim Padesky and Tara Johnson Todd and Linda Taylor Trygve and Karan Mathison William Haviland and Ann Brice

Deborah and Peter Woerpel

### Stansfield Family Fund Stansfield Vending, Inc.

Susan M. Quillin Fund Susan M. Quillin

## The Anthony Fund

Aris Global Imports Barbara Arnold and Elsa Condon Charles Lee & Lind Lee Joint Rev Trust Colin and Erin Belby Dr. James and Janice Gallagher Gustav and Kristin Fimple Jimmy Lou and Mariah Rombaoa Mid-West Family Broadcasting-La Crosse Mitch Reynolds Nathan Bodi Naturally Unbridled Wellness **Rick Stewart** Sergio Clark-Carajal Tia Endrizzi Tom and Karen Fryseth US NAVY

#### In memory of Anthony Fimple

Amery Bodelson Andrea Hale Bill Ayers Brian Agius Donald and Louise Campbell Dr. Thomas and Jean Londergan Exceptional Restaurants WI, LLC Festival Foods Heleyna Kammel Howard and Bernita Sheenan James Hov John and Kathryn Schomburg Kathryn Schroeder La Crosse Area Tavern League Foundation. Inc La Crosse County District Attorney's Office Larry and Mary Mackowski L. Jennewine Michael and Carmen De Yoe Pacha Mama, LLC Richard Grams Sabadash LLC Stephen and Harriet Craig Susan Oddsen

The Elizabeth Fund for Literacy and Well-Being Mary C. Veldey

The Elliott Family Fund Edward and Anne Elliott Michelle and Andrew Elliott, MD

In honor of Anne and Edward Elliot Michelle and Andrew Elliott, MD

The Lagniappe Fund Anonymous Tina Schwier Memorial Scholarship Fund Patrick and Beth Pederson Dale Walter

Tom & Trudy Kennedy Endowment Fund aka Tom's Grocery Bag Fund J. F. Brennan Company, Inc. Phyllis and James Warren Richard Walz Robert and Patricia McLoone Ron and Debbie Johnson Thomas F. Evert Tom and Trudy Kennedy

## Tom and Laurie Berkedal Family Fund

In honor of Tom and Laurie's wedding anniversary Katie Berkedal and Sam Servais

Valerie Burman Art Plus Scholarship Fund David and Gail Dussere Russel C. Evans

Valerie Burman Master of Fine Arts Fellowship Ronald Burman

Will and Charlie Nordeen "May the Force Be With You" Derek and Julie Nordeen

#### Women's Fund of Greater La Crosse Deborah Hoskins

## Other

In memory of Payton Zietlow Ricky Ross and Sabrina Cuellar-Ross RSM US LLP Scott Curtis Winona Community Foundation

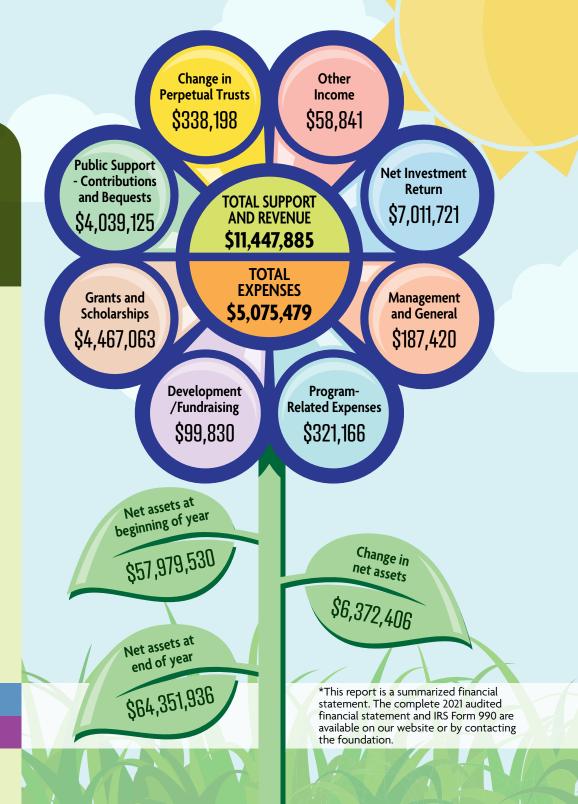


# 2021 FINANCIAL REPORT

## HONORING OUR FIDUCIARY RESPONSIBILITY

The board of directors is fiduciarily responsible for La Crosse Community Foundation. The board's finance and investment committee uses their extensive and diverse experience in business and finance to provide ongoing investment guidance, monitoring, and oversight. They strive to maximize investment income while following formal, yet flexible investment guidelines that incorporate prudent risk parameters, appropriate asset guidelines, and realistic return goals. Our investment portfolio is managed by Trust Point. Their representatives work with the finance and investment committee to continually review and update our investment policy to ensure it's responsive to current capital market conditions and the needs of the foundation. Information regarding the portfolio's performance is available upon request.

> Auditors: Johnson Block CPAs Trustee and Investment Manager: Trust Point



# A FOUNDATION BUILT TO SUPPORT THESE TIMES

Message from Chief Operating Officer Erin Belby, CPA

A community foundation is meant to be exactly what it states—a foundation, or a base upon which a structure, in this case the community, is supported. In these times, that definition holds true for the La Crosse Community Foundation.

For the past 91 years, the La Crosse community has been building its foundation through generous gifts to endowed funds. With guidance and oversight from our dedicated board or directors, we continue to ensure our funds are as impactful as possible. Our endowed funds are subject to a spend rate policy that aims to protect endowed assets, so they last in perpetuity while also providing smooth and predictable grantmaking distributions every year. This means that endowed funds can reliably support our community even through unpredictable economic and political times.

The La Crosse Community Foundation was built by endowed funds, but that does not mean we are not up to meeting the challenges of the moment. Over the past three decades, the foundation has partnered with local organizations and donors to raise and disburse funds to meet immediate needs through our un-endowed funds. These funds are for visionary projects like Trane All Abilities Park and unforeseen needs like pandemic response.

The balance between our endowed funds and unendowed funds creates a strong foundation that is both sturdy and unwavering, yet flexible and responsive. At the end of 2021, almost 90 percent of our assets were endowed or permanently restricted. This solid core of our foundation is what allows us the flexibility to address immediate needs through un-endowed funds with low or no administrative costs to the funds themselves.



**Contact Erin Belby** (608) 782-3223 ext. 24 Erin@laxcommfoundation.com

We are built strong and lean. Our operating expenses are a little more than half as much as the average community foundation of comparable size. Our operating policies create an incredibly efficient structure that allows us to be nimble and responsive. This operating environment isn't something we created overnight, but rather something our predecessor board members and staff have crafted over decades. Our current team recognizes the diligence of our predecessors and commits itself every day to meeting the needs of our community and the expectations of our fundholders.

These three components: healthy endowed funds, responsive un-endowed funds, and an efficient operating structure create a "foundation" for the foundation that is truly meant for these times.

## LA CROSSE COMMUNITY FOUNDATION STATEMENT OF FINANCIAL POSITION

	D	DECEMBER 31,	
	<u>2021</u>	<u>2020</u>	
ASSETS			
Cash and cash equivalents	\$ 1,338,836	\$ 447,588	
Investments	62,773,278	57,414,090	
Property and equipment, net	5,428	8,699	
Contributions and bequests receivable	538,700	215,181	
Other assets	60,422	60,539	
Beneficial interest in perpetual trusts	5,010,335	<u>4,672,137</u>	
TOTAL ASSETS	\$ 69,726,999	\$ 62,818,234	

LIABILITIES AND NET ASSETS		
LIABILITIES		
Accounts payable	\$ 2,838	\$-
Payroll liabilities	33,254	1,241
Grants payable	160,000	166,143
Deferred revenue	49,806	-
Agency endowment funds	5,129,165	4,671,320
TOTAL LIABILITIES	5,375,063	4,838,704
NET ASSETS		
Net assets without donor restrictions		
Board-designated		
Operating and Administrative funds	1,086,255	981,569
Community Giving funds	9,404,483	8,469,072
Special Projects and Temporary funds	517,540	1,650,608
Field of Interest funds	13,098,996	11,875,713
Donor-designated funds	19,127,379	16,825,847
Donor-advised funds	15,568,248	<u>13,289,403</u>
Total net assets without donor restrictions	58,802,901	53,092,212
Net assets with donor restrictions	5,549,035	4,887,318
TOTAL NET ASSETS	64,351,936	57,979,530
TOTAL LIABILITIES AND NET ASSETS	\$ 69,726,999	\$ 62,818,234



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# MADE FOR THESE TIMES

For over 91 years, La Crosse Community Foundation has wisely invested its funds for a sustainable and maximized community impact. The community foundation model encourages the building of permanent community capital through endowed funds. And because of an incredibly generous community and the financial power of endowment funds, we are awarding more in grants per year than dollars received in gifts, and our assets continue to grow. We were made to serve the community as a reliable resource for help and hope, in these times and always.

